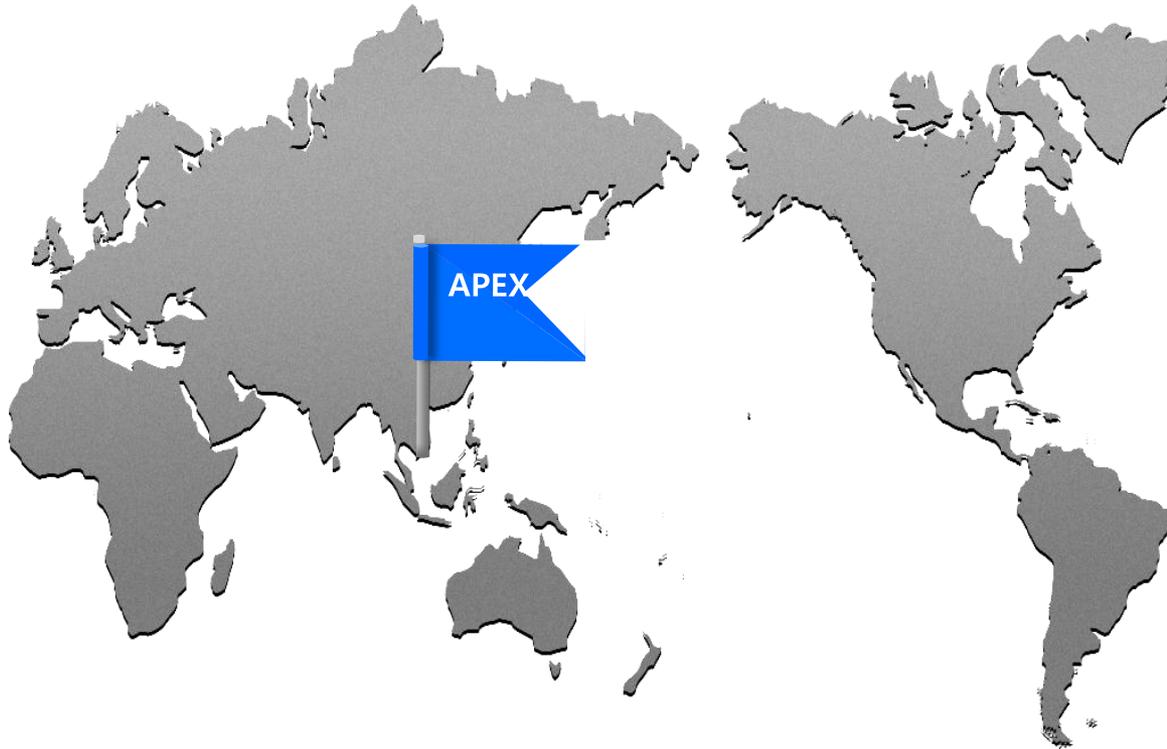




Apex International Co., Ltd



Jacky Wang, Spokesman
March 31st, 2015

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- **Company Profile**
- **Financial Information**
- **Product Development**

Thailand Company Name

Founded

IPO

Paid-in Capital

Market Capitalization

Chairman

CEO

Thailand Address

Ground Area 1st Factory

Ground Area 2nd Factory

Employees

Quality Certificates

Environmental Certificate

Products

Apex Circuit (Thailand) Co., Ltd.

September 2001

October 2010

NTD1.23Bn

NTD5.8Bn/USD186M

Mr. SM Wang 王樹木先生

Mr. Bill Chou 周瑞祥先生

**39/234-236 Moo 2, Bangkrachao,
Amphur Muang, Samutsakhon 74000**

35,000 M²

89,500 M²

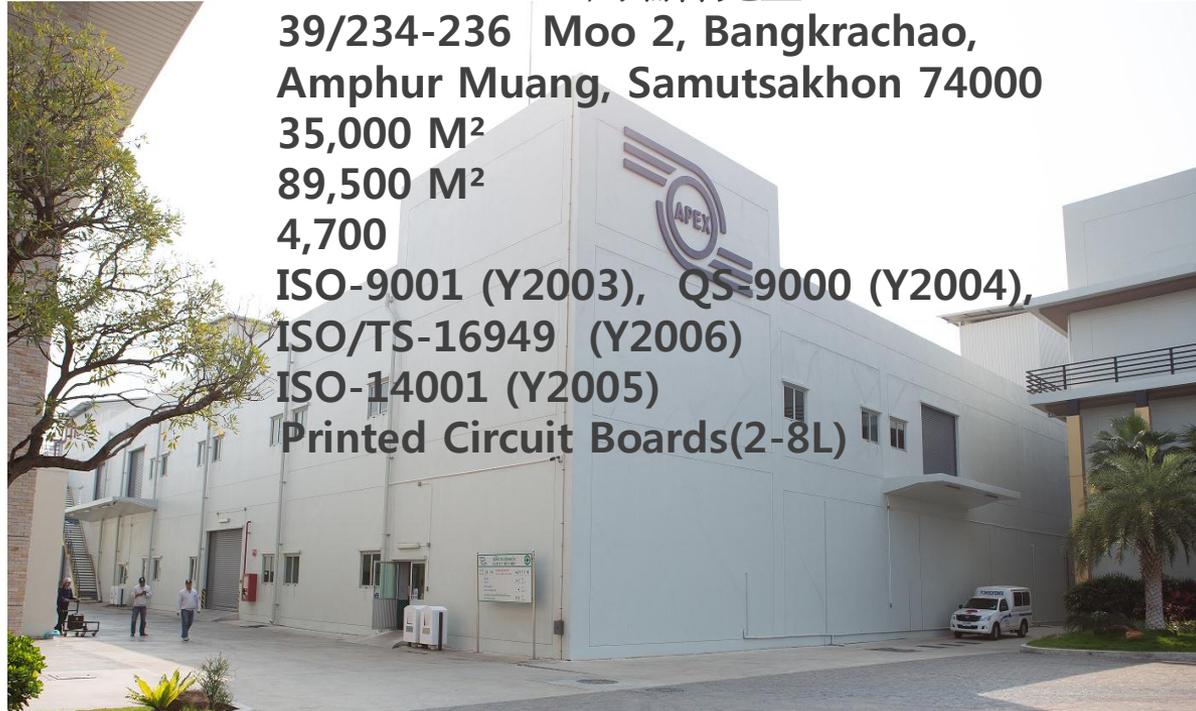
4,700

ISO-9001 (Y2003), QS-9000 (Y2004),

ISO/TS-16949 (Y2006)

ISO-14001 (Y2005)

Printed Circuit Boards(2-8L)



Group Structure & History

泰鼎國際股份有限公司
Apex International Co., Ltd.

99.55%

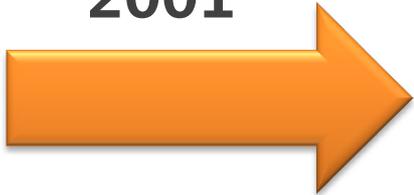
Apex Circuit (Thailand) Co., Ltd.



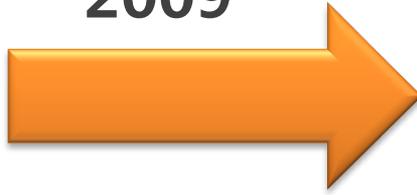
100.00%

Approach Excellence Trading Ltd.

2001



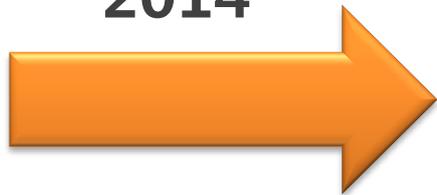
2009



2011



2014



Founded by Mr. SM Wang
Developed double-side
PCB

Establish Apex International
Co. Ltd. as holding company
Developed multi-layer PCB

Formal primary GTSM
Establish AET

Starting Apex II new capacity

Initial Technology Development 2&4 L(Apex 1)

6&8 L(Apex 2)



Objectives & Culture

Operation Objectives and Culture

Corporate Culture



Approach + **Excellence** = **APEX**

Operation Goal



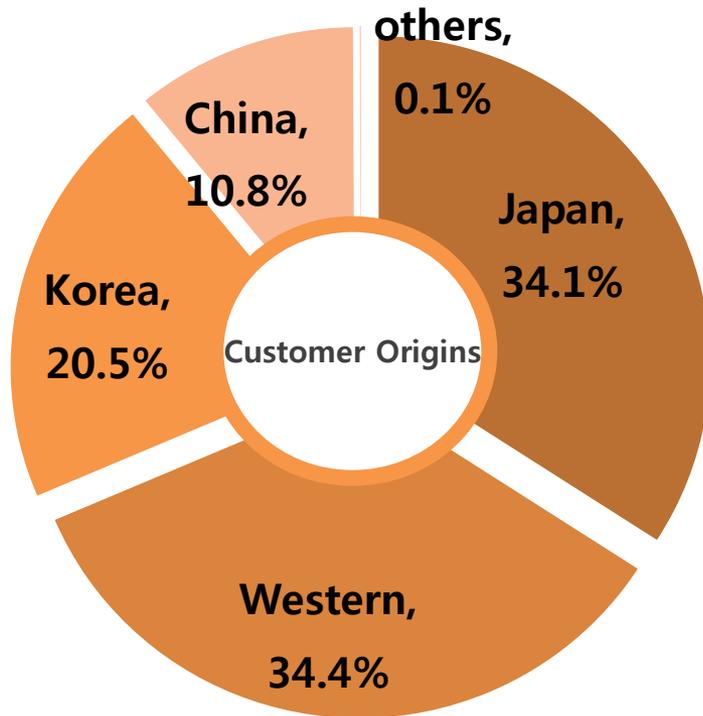
All-Win



Major Terminal Customers

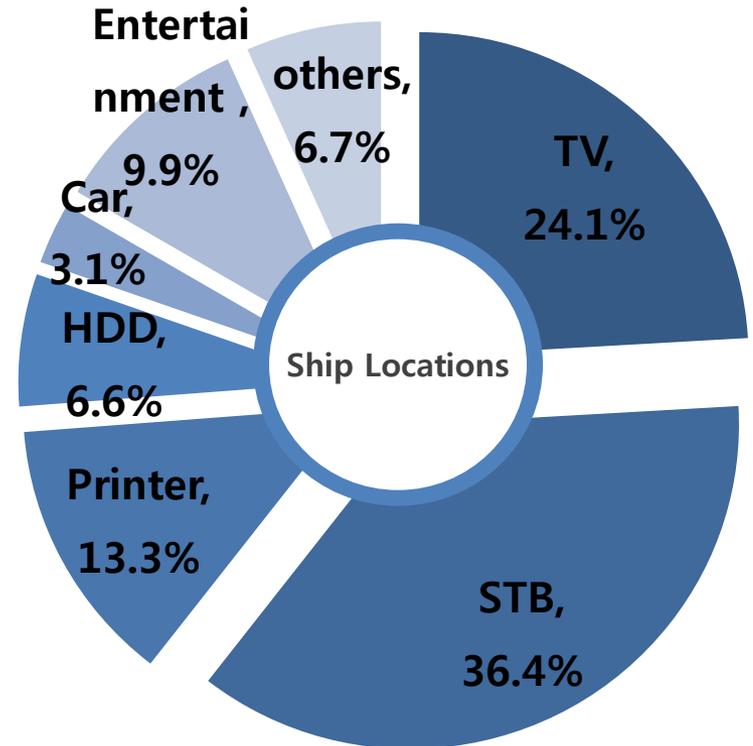


2014 Customer Origins



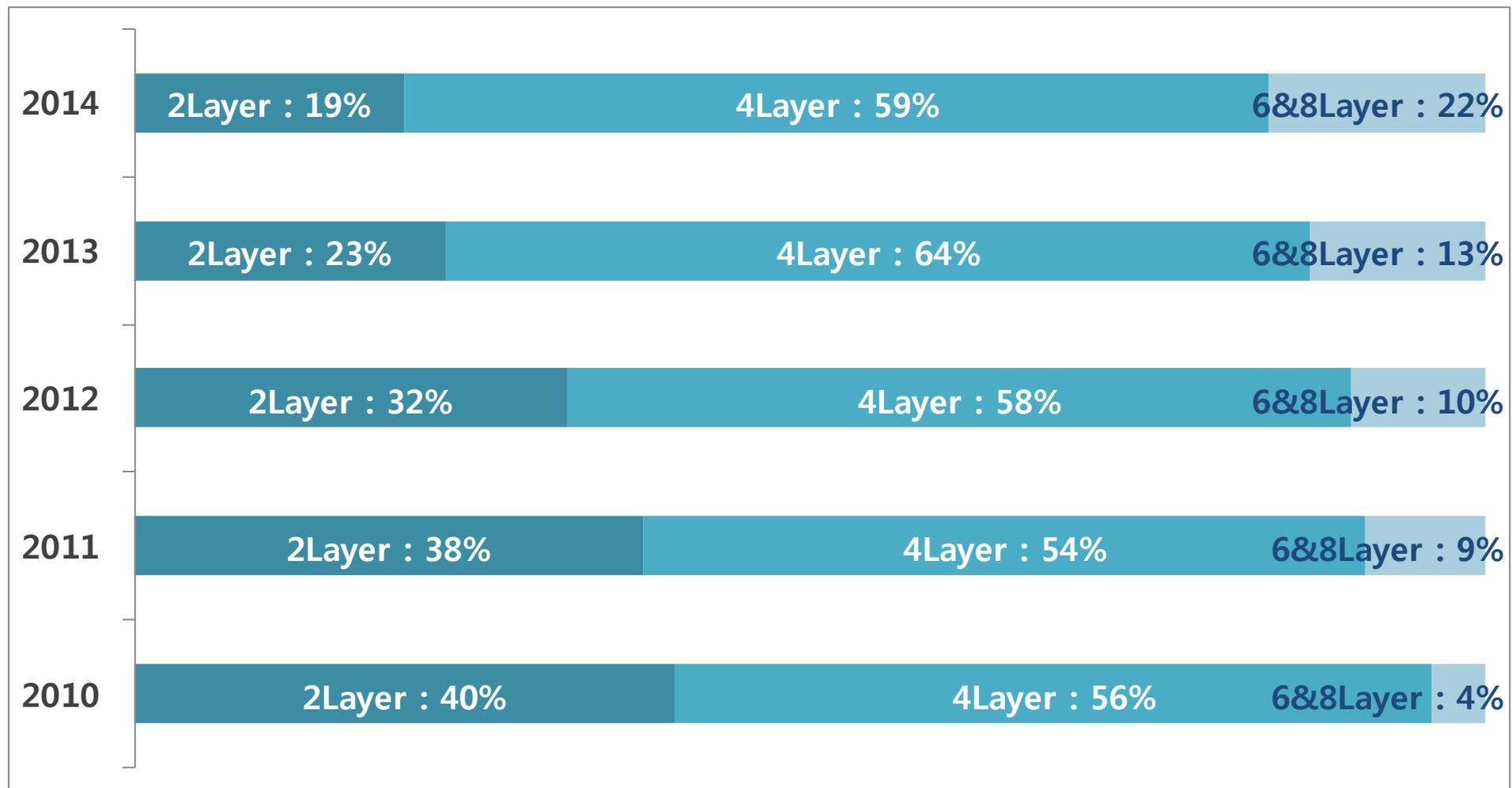
Others include Brazil Slovakia India Hungary Philippines

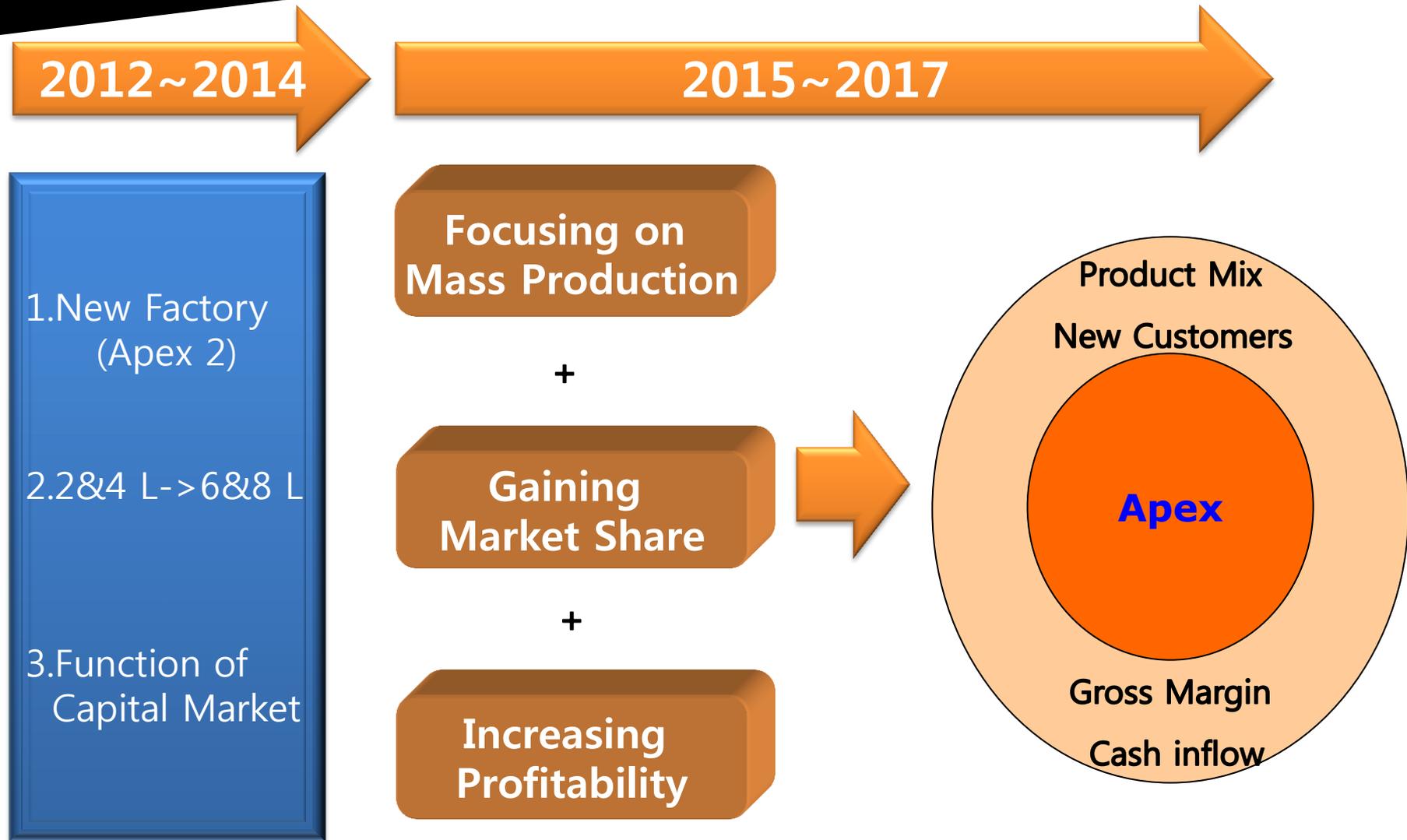
2014 Product Mixes



Others include DVD Wifi Charger Battery PDP

Major Techniques



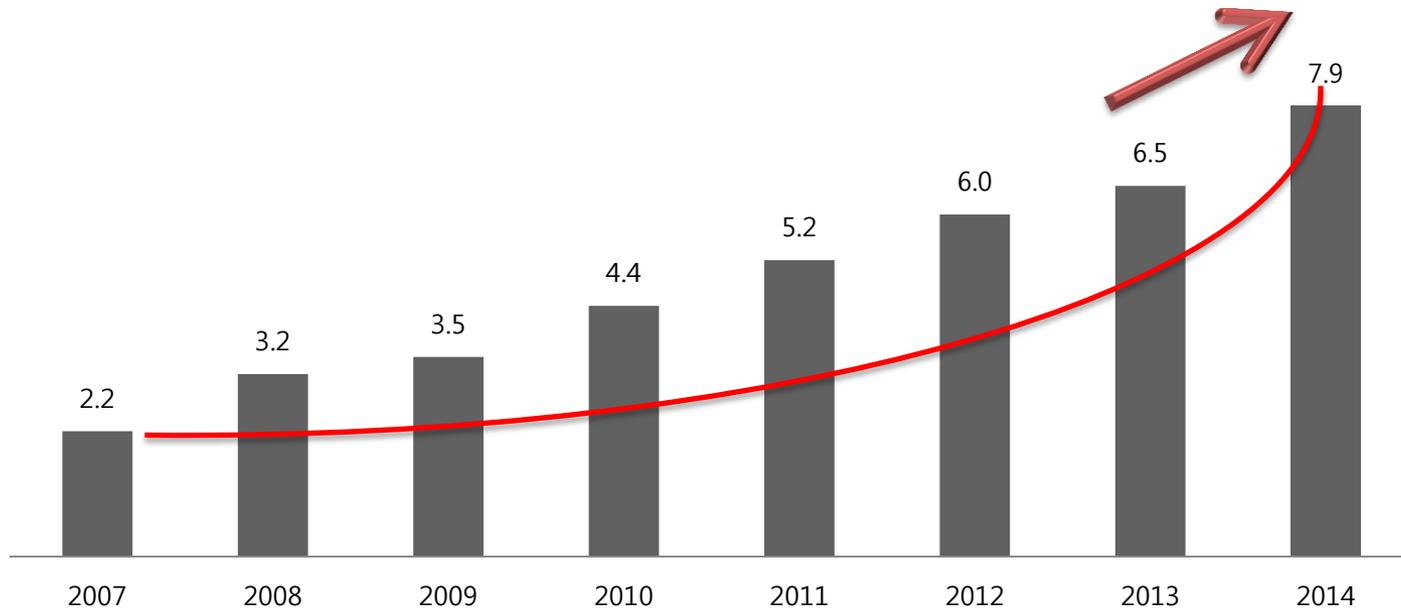


- **Financials Summary**
- **Dividend Policy**

Financials Summary

Unit: NTD M	2014	2013	2012	2011
Net Sales	7,366	6,341	5,739	5,062
Operating Income	539	532	627	567
Net Income	429	351	570	438
Gross Margin (%)	18.0	19.6	21.1	20.7
Operating Margin (%)	7.3	8.4	10.9	11.2
Net Margin (%)	5.8	5.6	10.0	8.7

Unit: Billion Baht



Growth (%)

2007	2008	2009	2010	2011	2012	2013	2014
47%	45%	9%	26%	18%	15%	8%	20%

Dividend Policy

Fiscal Year	Cash Dividend	%	Stock Dividend	%	Total Dividend	EPS	AGM Date	Dividend Date
2014	2.50	100	-	-	2.50	4.06	Jun '15	TBD
2013	1.83	100	-	-	1.85	3.70	Jun '14	9/3 '14
2012	2.92	100	-	-	2.92	6.13	Jun '13	8/30 '13
2011	2.50	100	-	-	2.50	5.11	Jun '12	8/9 '12
2010	1.35	100	-	-	1.35	4.02	Jun '11	9/9 '11

Appendix

Cutting



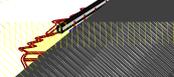
Electro



Im



Copper Plati



Bas

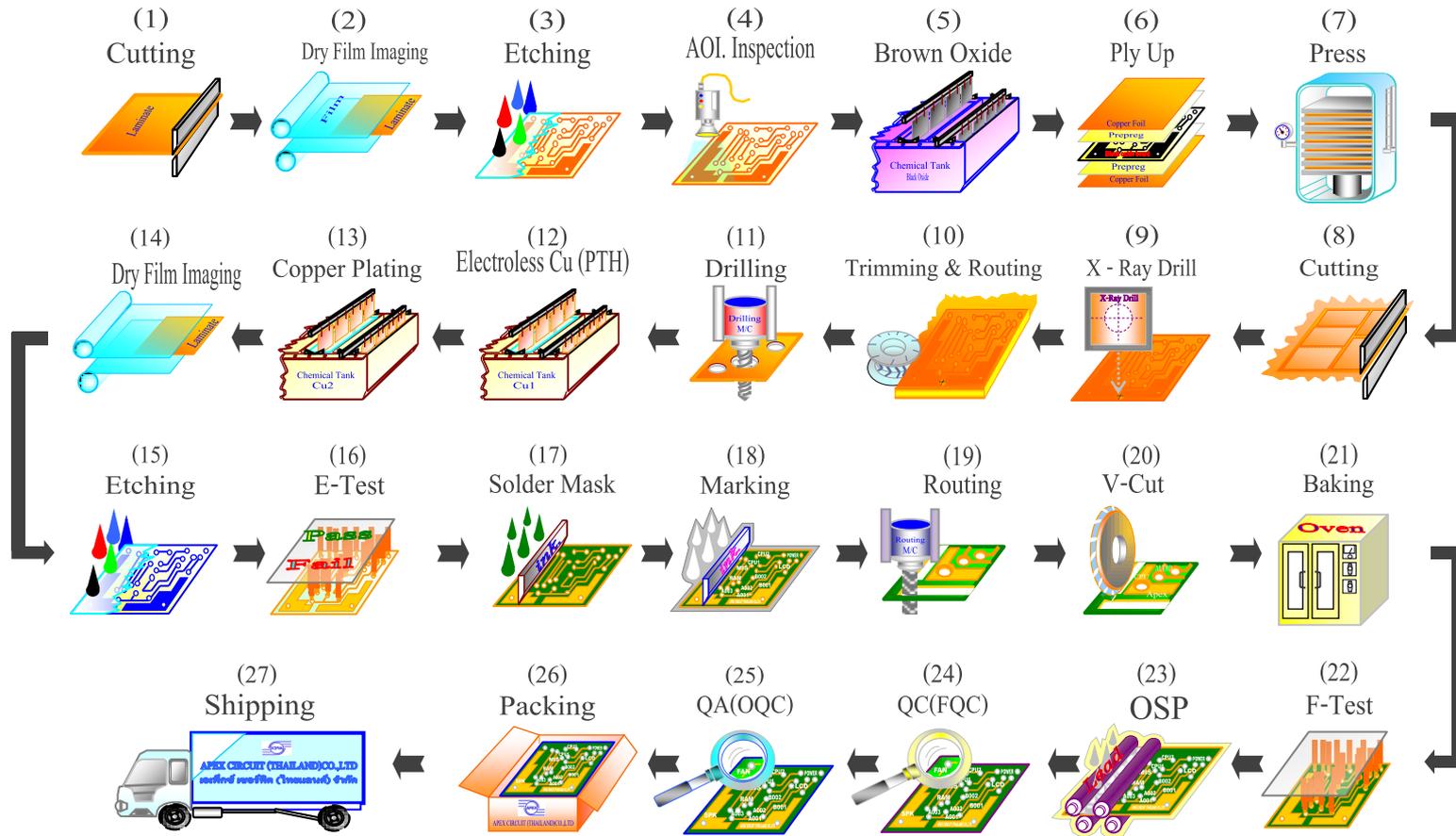
Routi

Solder Mask

OSP

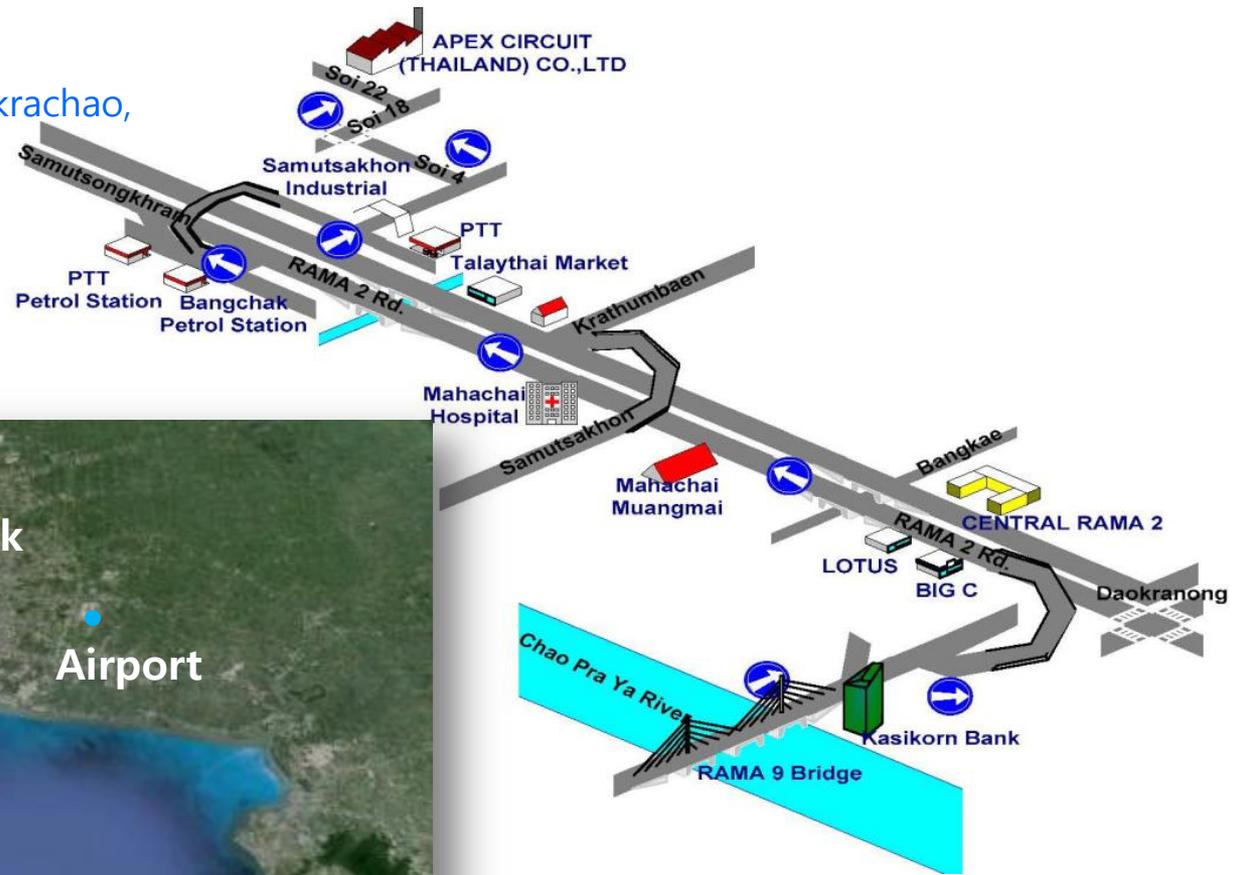


Multilayer Production



Location

* Address : 39/234-236 Moo 2, Bangkrachao, Amphur Muang, Samutsakhon 74000



Transport time:
75 min. drive to Bangkok Suvarnabhumi International Airport
60 min. drive to Bangkok seaport

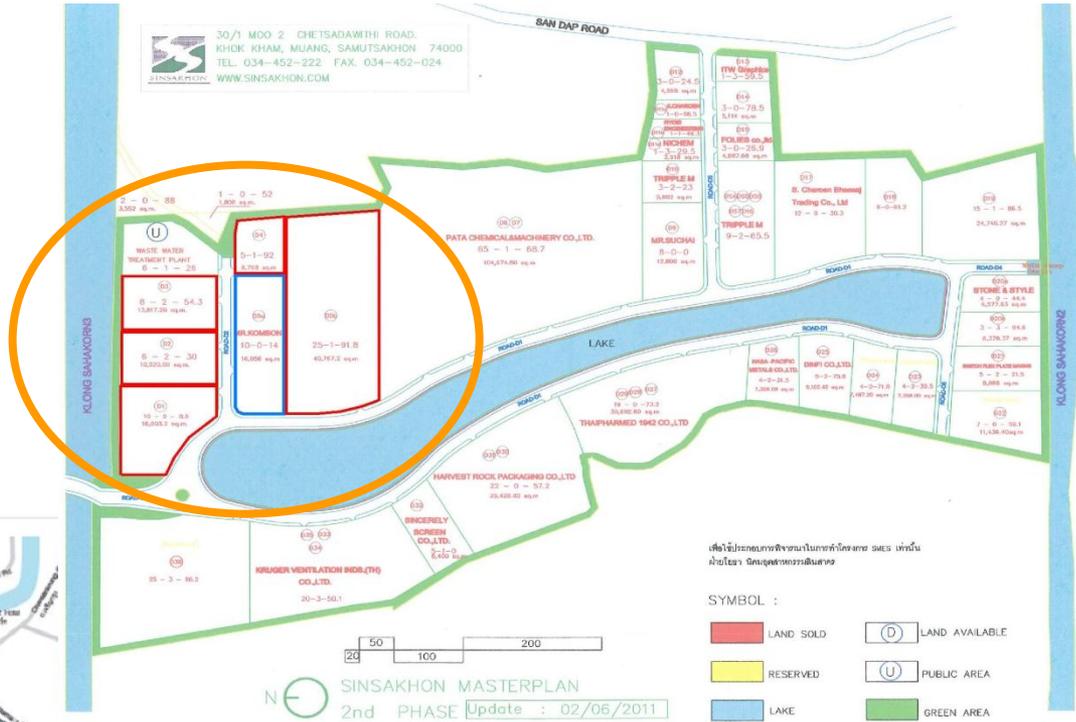
New Factory Plans – Apex 2

Address :

Sinsakhon Industrial Estate

Tambol Khok Kham, Amphre Muang, Samutsakhon

About 20 minutes from current factory



Date of Land Lease : 2011.06.13

Land Area : 89,500 M²

New Factory Plans – Factory Layout



Front View from Lakeside



Administration Building



Administration Building



Factory



Warehouse



Q&A