

APEX 泰鼎

Sam Wu, CSO



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Company Profile

Founded: 2001.09.27

Listed: 2011.10.18 in OTC
2015.09.08 in TSE

Capital: NTD1.84Bn (as of Apr., 2019)

Market Cap: NTD9.46Bn (as of Apr., 2019)

Chairman: Woody Wang

CEO: Bill Chou

Products: Printed Circuit Boards

Ground Area: 140,000 M²
Plant 1 : 35,000 M²
Plant 2 : 105,000 M²

Employees: 6,395 (as of Apr., 2019)





Capacity



APEX 1

Established in 2001
Land Area: 35,000 M²
Capacity: 250 K M²/mth
Employees: 3,177
Focus on low layer count
and consumer products

APEX 2

Fully operation since 2014
Land Area: 105,000 M²
Capacity: 250 K M²/mth
Employees: 3,453
Focus on advanced
and automotive products

NEXT

Land property available and
reserved for future expansion



Global Presence





Certificates



IATF 16949

Certificate upgraded in September 2017
Apex 1 & 2

ISO 14001

Certificate upgraded in September 2017
Apex 1 & 2

ISO 9001

Certificate upgraded in September 2017
Apex 1 & 2

OHSAS

Certified in January 2014
Apex 1 & 2

Green Procurement Standards
Sony/Canon Hi-Tech in 2018
Apex 1 & 2



Our Advantages



Excellent Management

- ◆ Centralized sale and procurement



Integrated Total Solution

- ◆ All manufacturing processes in-house



Cost Control

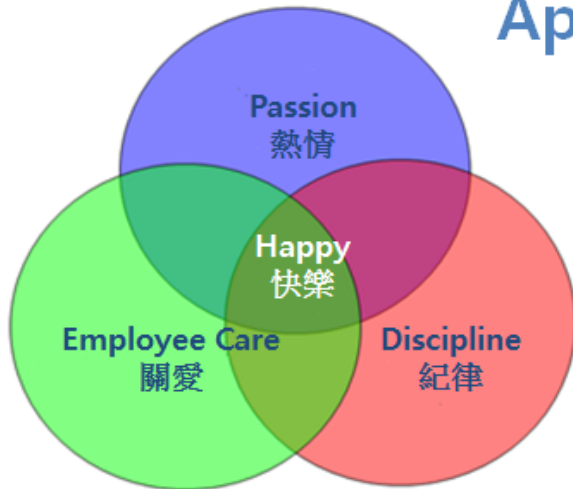
- ◆ Efficient cost control





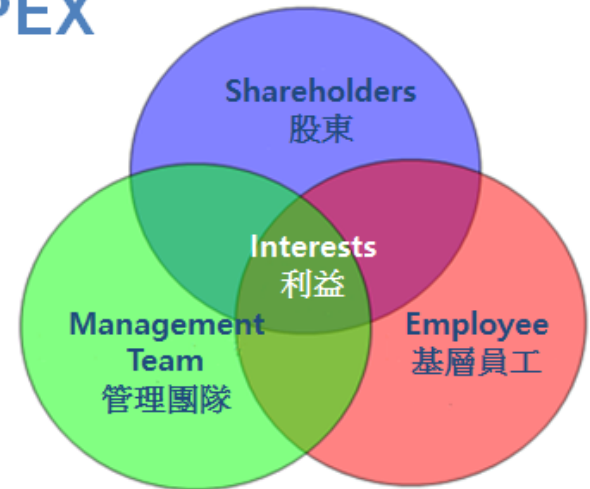
Objectives & Culture

Corporate Culture
企業文化



Approach + Excellence = APEX

Operation Goal
經營目標



All-Win
共贏



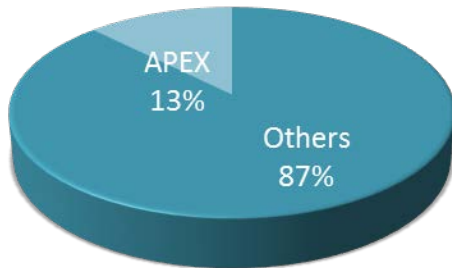
Valuable Customers





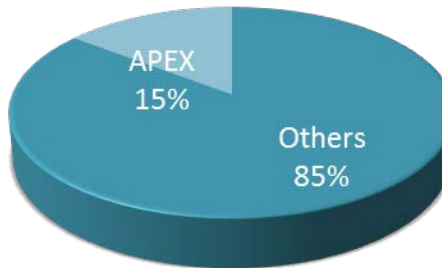
World-Class PCB Partners

2017 TV PCB
Global share(25/200Mset)



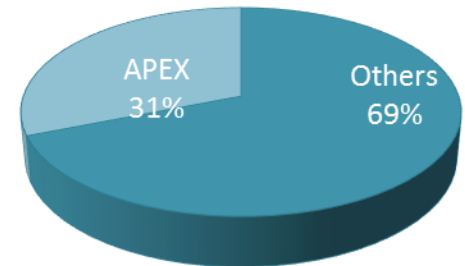
World No.1

2017 STB PCB
Global share(35/240Mset)



World No.2

2017 Printer PCB
Global share(31/100Mset)



World No.1

Awards

Samsung VD
Best Supplier / Member Club
Awards in 2018



Cal-Comp(Technicolor) &
Foxconn (Pace)
Best supplier Award for 2017

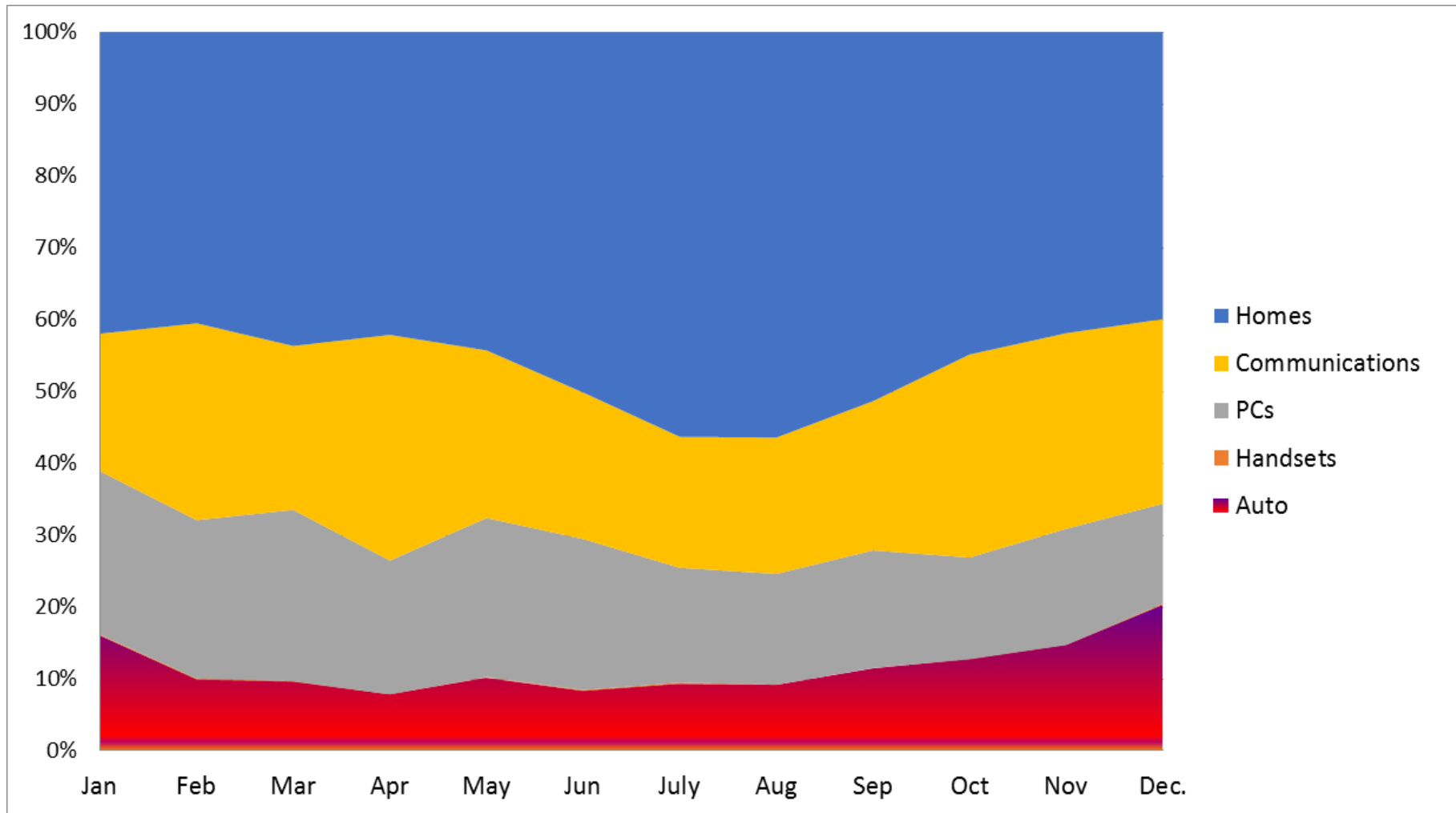


Canon Hi-Tech
Best Quality System
Awards for 2017



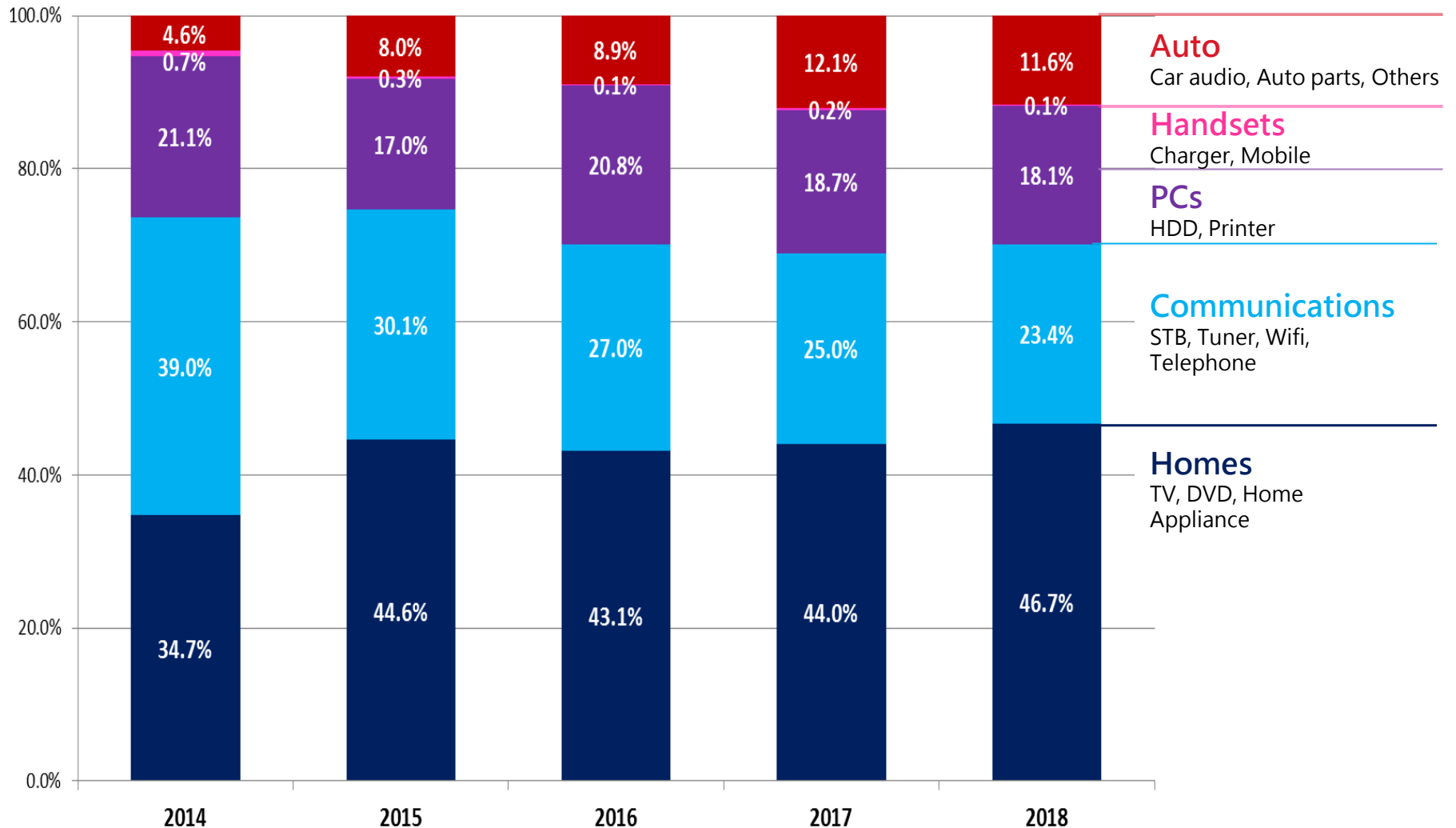


2018 Product Mix vs. Seasonality





Product Mix:



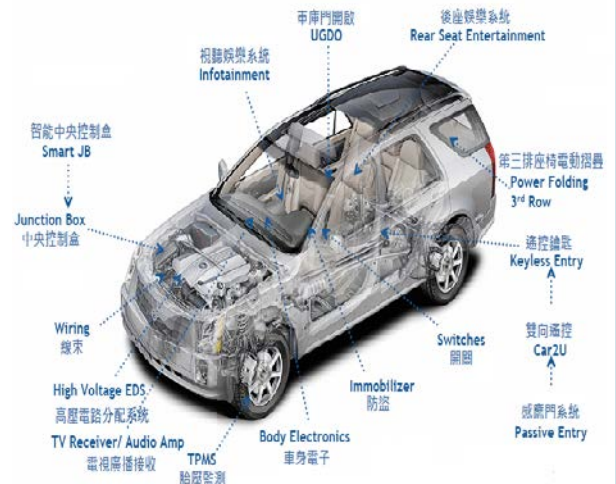


Growth Drivers

2018

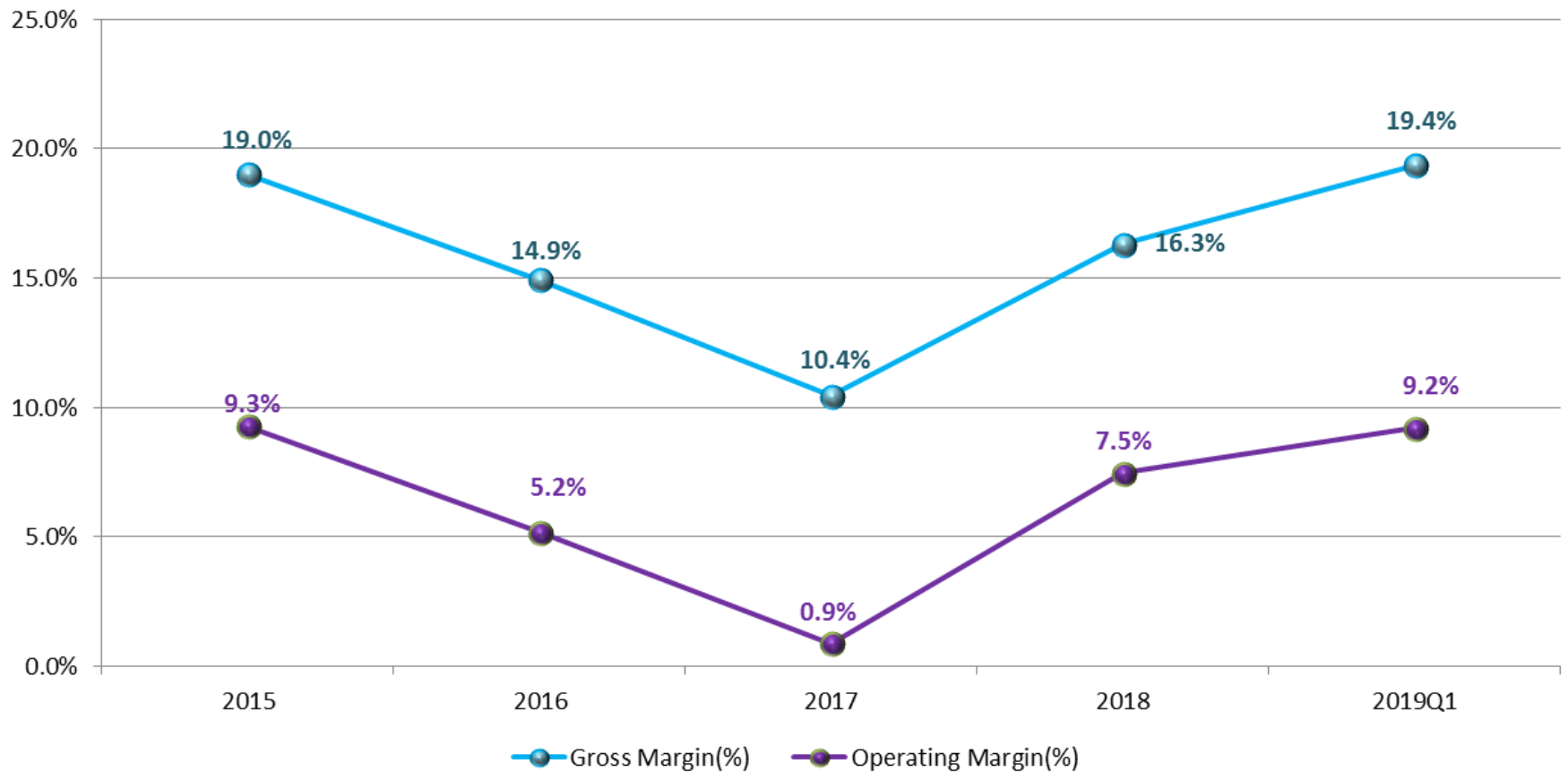


2019



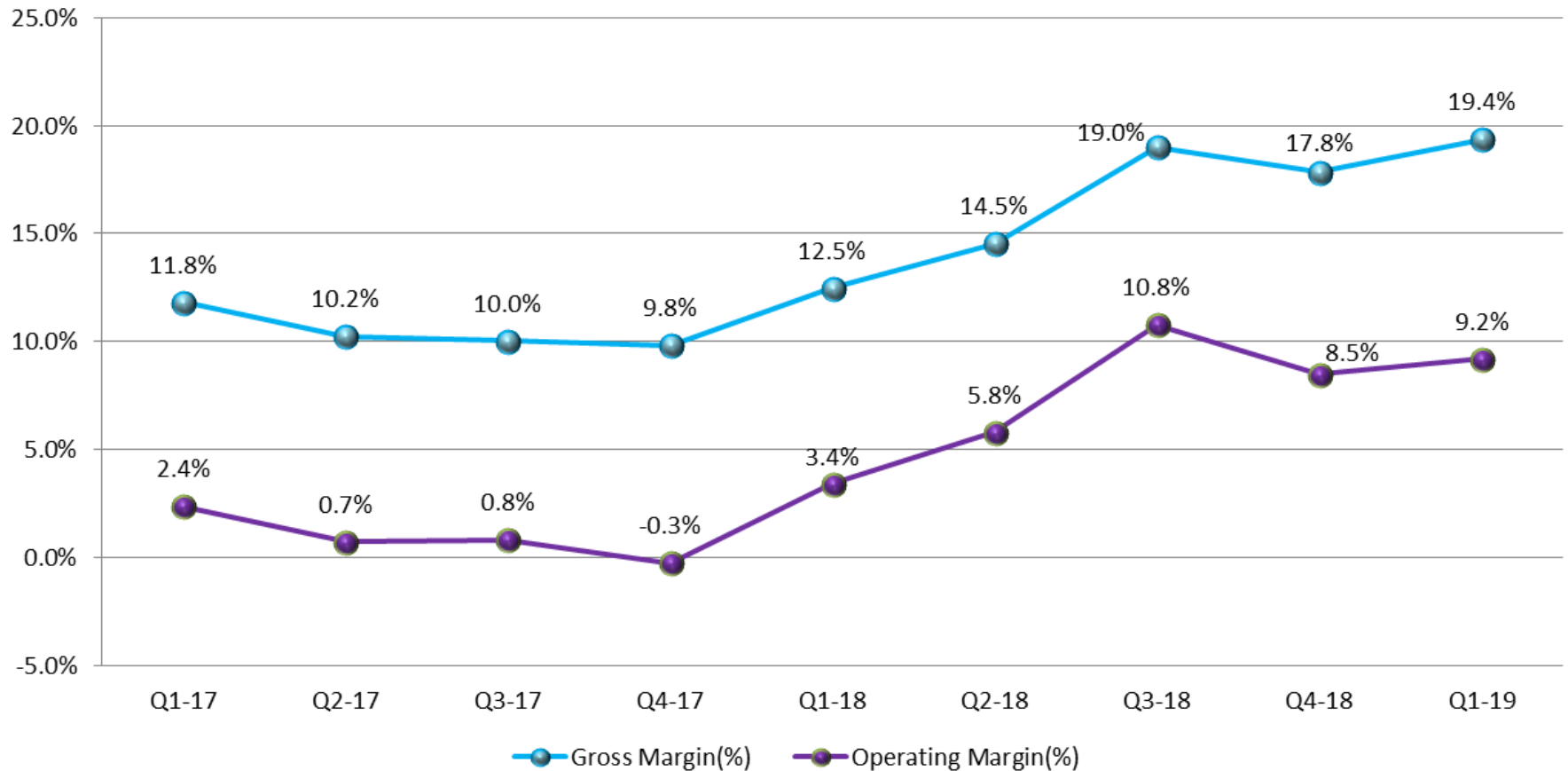


Gross & Operating Margin: 2015-2019



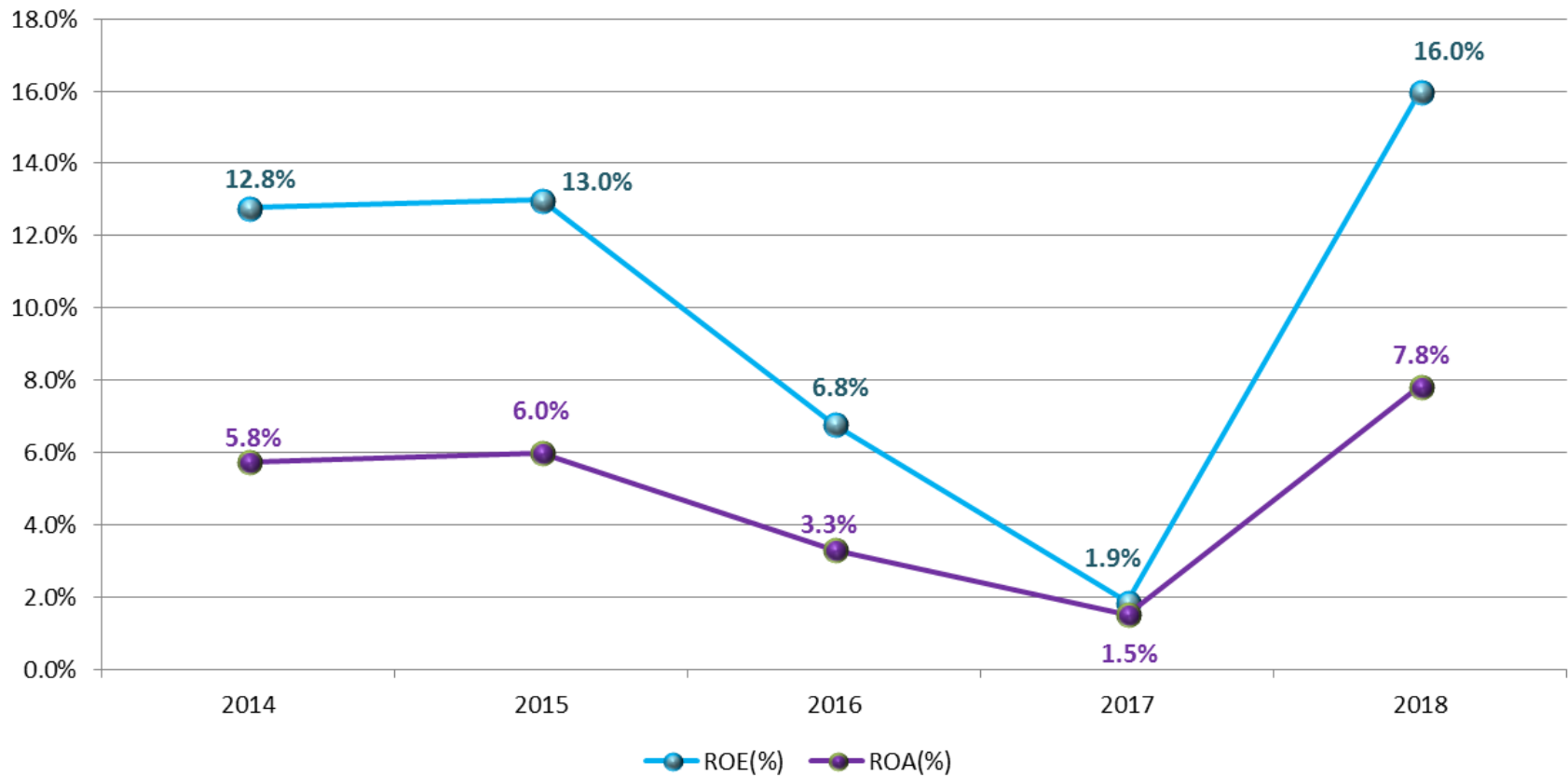


Gross & Operating Margin: 2017-2019 by Quarter



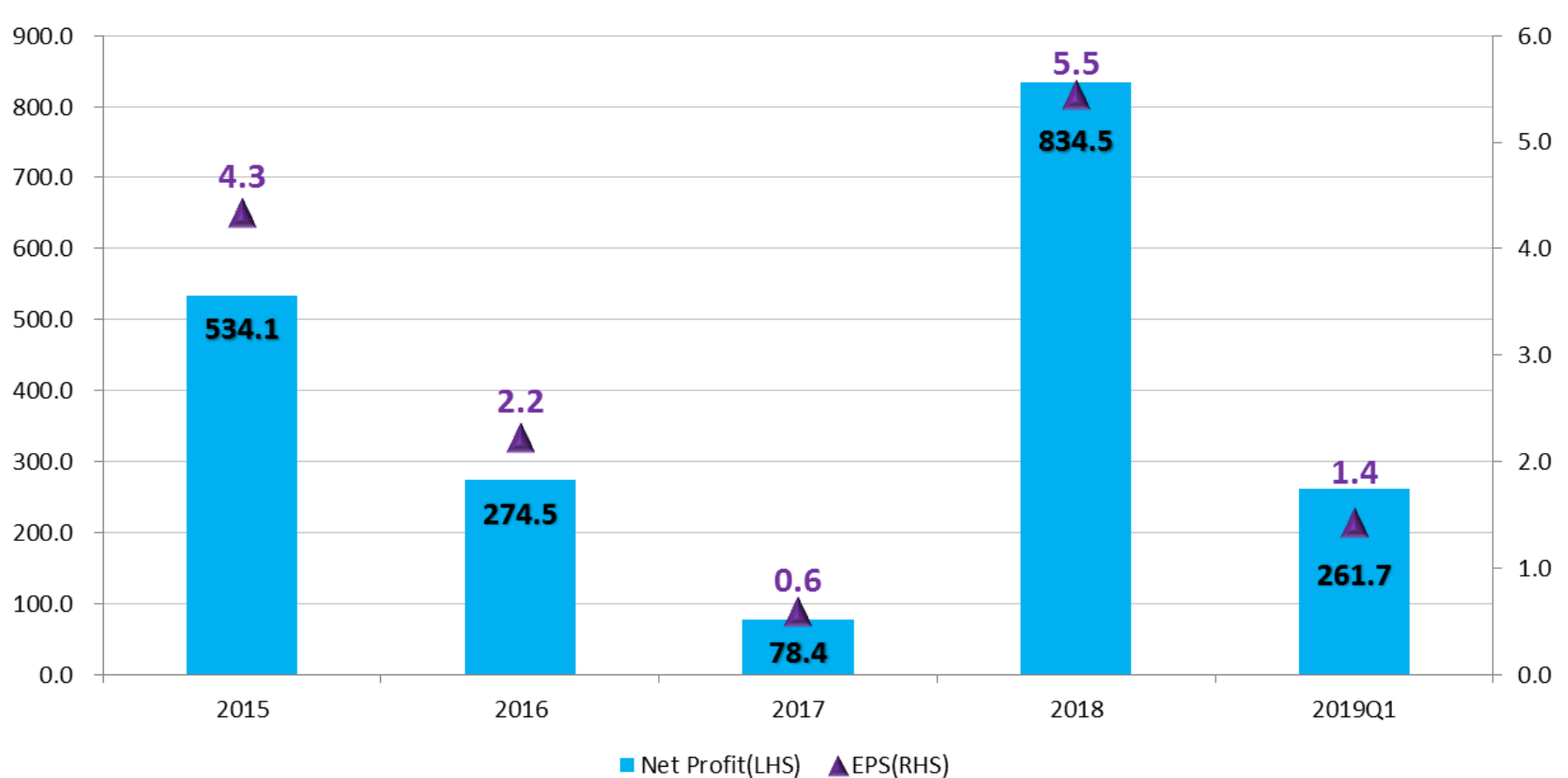


ROE and ROA: 2014-2018





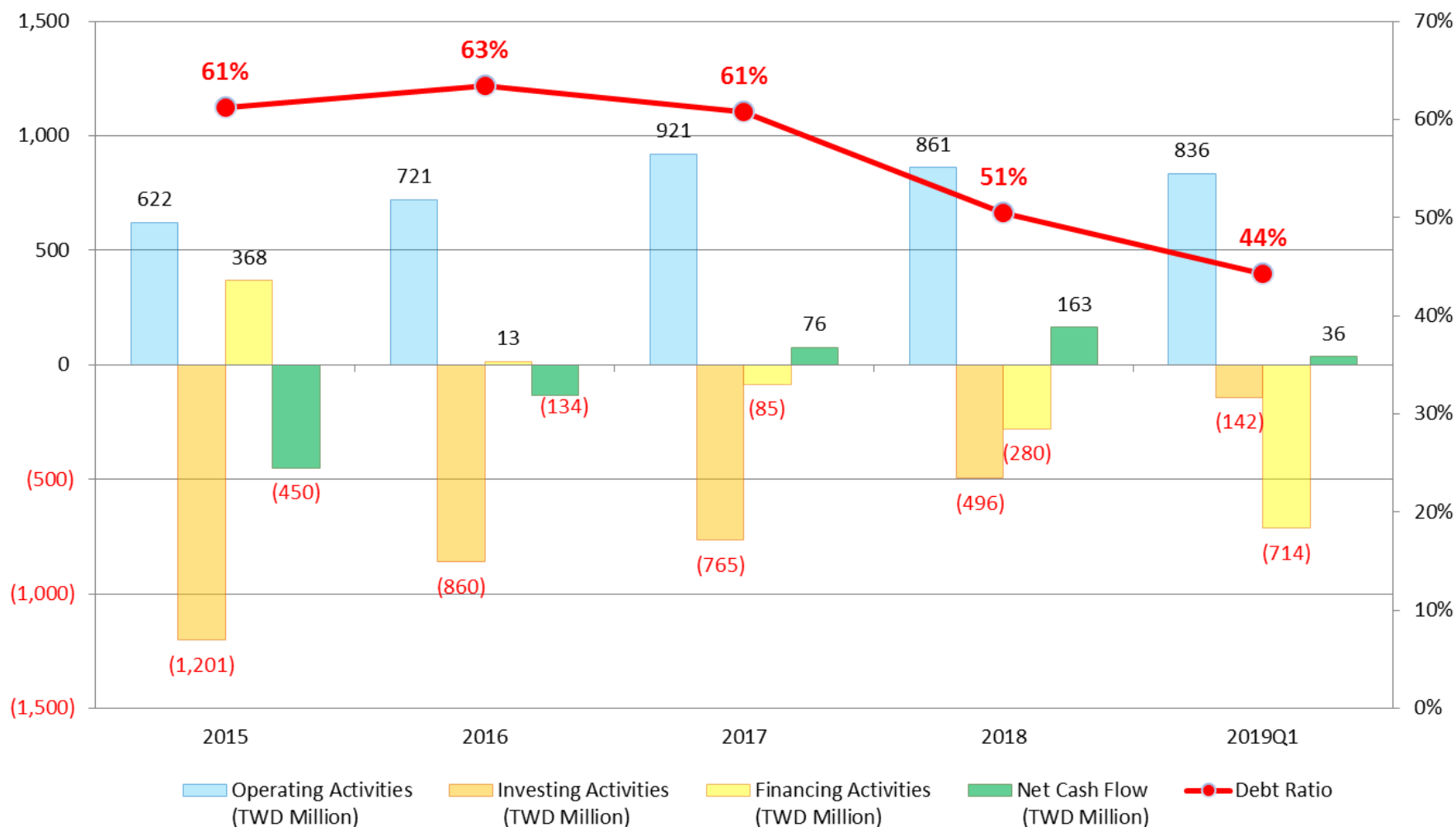
Net Profit and EPS: 2015-2019Q1



*Based on weighted shares of 178 million as of 2019Q1



Improving Financial Structures





Dividend Policy

Year	Cash Dividend	Stock Dividend	EPS	AGM Date
2018	2.45*	-	5.45**	June 5
2017	0.00	-	0.59	June 15
2016	0.78	0.32	2.23	June 15
2015	2.50	-	4.34	June 15
2014	2.50	-	4.06	June 2
2013	1.85	-	3.70	June 25

*Based on fully-diluted shares of 189 million.

*Based on weighted shares of 152 million in 2018.



APEX CSR



捐贈食物予無家者



參與環境綠化活動



潑水節活動-捐贈食物



回收金屬捐贈供作義肢材料



APEX CSR





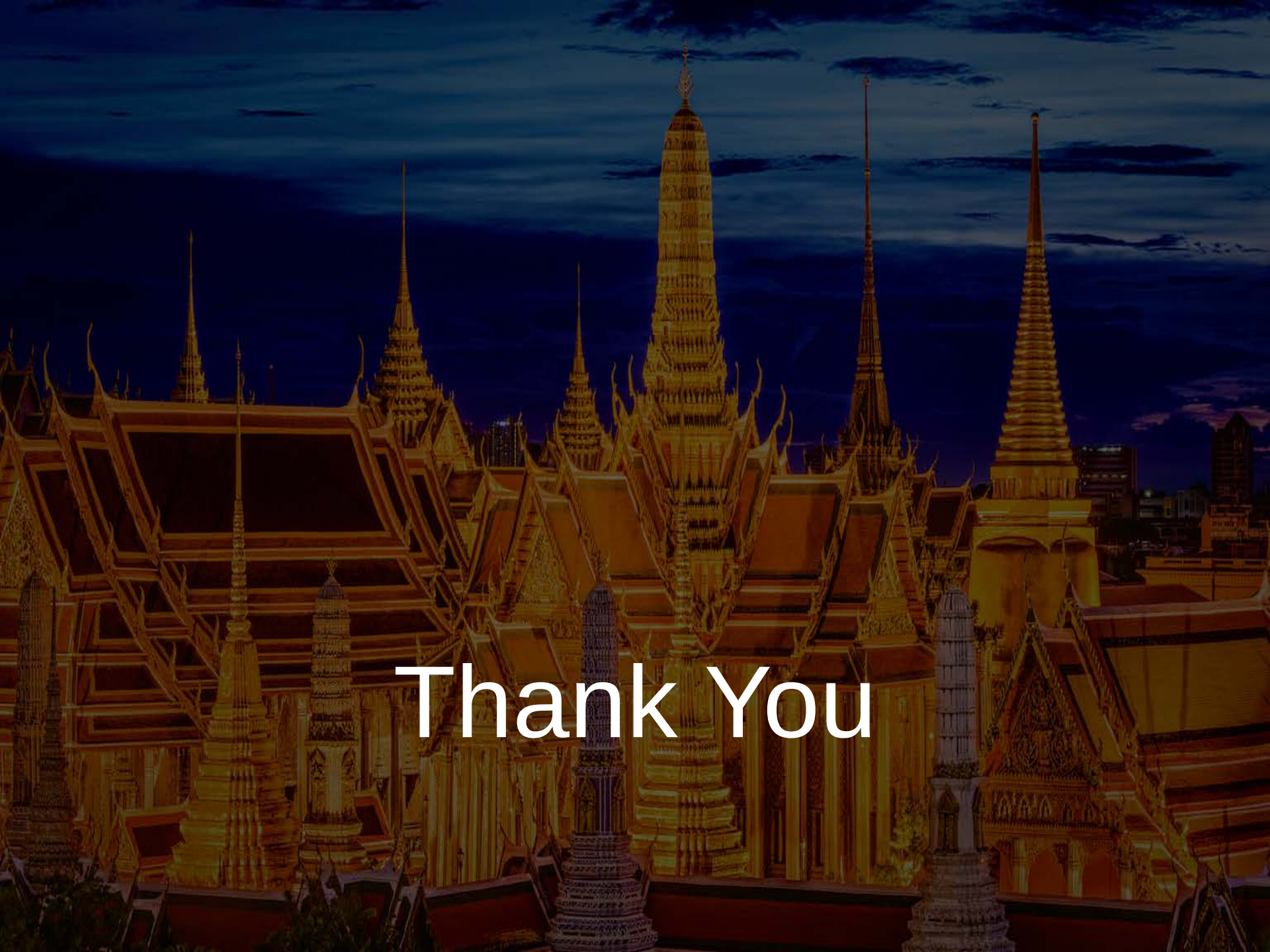
2019 Songkran





2019 Songkran





Thank You