

APEX 泰鼎

Sam Wu, May 16th

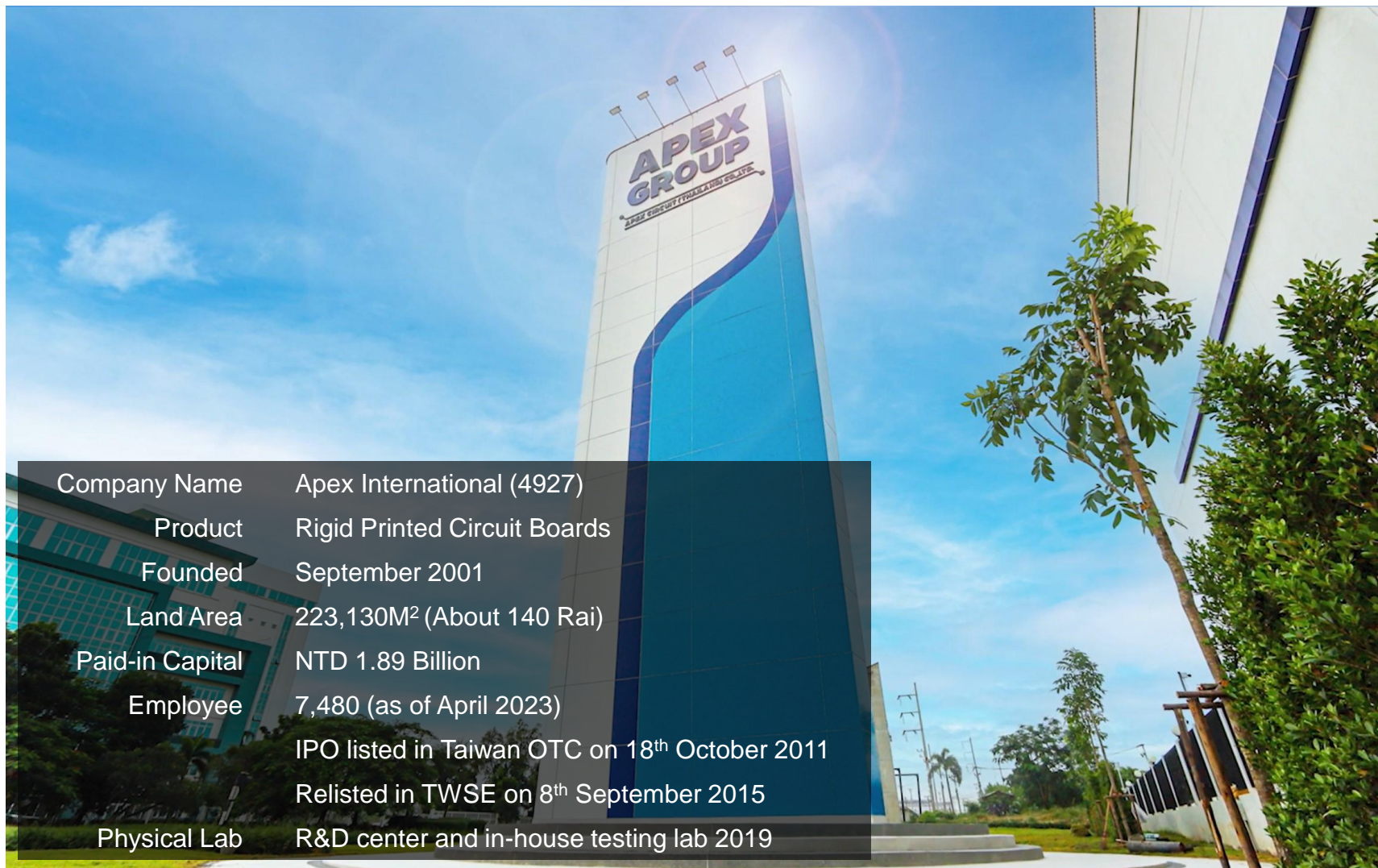


Safe Harbor Notice



- Apex's statement of its current expectations are forward looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward looking statements.
- 本簡報資料中所提供之資訊並未明示或暗示的表達或保證其具有正確性、完整性、或可靠性，亦不代表本公司、產業狀況或後續重大發展的完整論述。

Company Profile



Company Name	Apex International (4927)
Product	Rigid Printed Circuit Boards
Founded	September 2001
Land Area	223,130M ² (About 140 Rai)
Paid-in Capital	NTD 1.89 Billion
Employee	7,480 (as of April 2023)
	IPO listed in Taiwan OTC on 18 th October 2011
	Relisted in TWSE on 8 th September 2015
Physical Lab	R&D center and in-house testing lab 2019

Certificates



IATF 16949 汽車業品質管理系統證書
Certificate upgraded in Jul. 2021 & Jun. 2022
Apex 1 & 2

ISO 14001環境管理系統證書
Certificate upgraded in Oct. 2020 & Dec. 2022
Apex 1 & 2

ISO 9001品質管理系統證書
Certificate upgraded in Jul. 2021 & Jun. 2022
Apex 1 & 2

ISO 45001職業衛生安全管理系統證書
Certificate upgraded in Dec. 2022
Apex 1 & 2

ISO 17025實驗室品質管理系統證書
Certificate upgraded in Nov. 2020
Apex 2

Green Procurement Standards
Sony/Canon Hi-Tech in 2022 & 2022
Apex 1 & 2



APEX Plan Expansion



■ Apex 2
Full Capacity: 280,000 m²/Month
MP: 2014

■ Apex 3
Full Capacity: 400,000 m²/Month
MP: 2H2021

■ Apex 4
Next Plan

Product Capacity



+ land for Apex 4 & 5

Global Presence



Senior Management Team

A collage of eight individual portraits of the senior management team members, arranged in two rows. The background is a dark blue-grey with a large, stylized "APEX" logo on the right side. The portraits are set against a background of diagonal, layered geometric shapes in shades of blue and grey.

Bill Chou
CEO

Woody Wang
Chairman

Roger Liu
COO

Steven Yang
CFO

Ozzy Lee
CBO

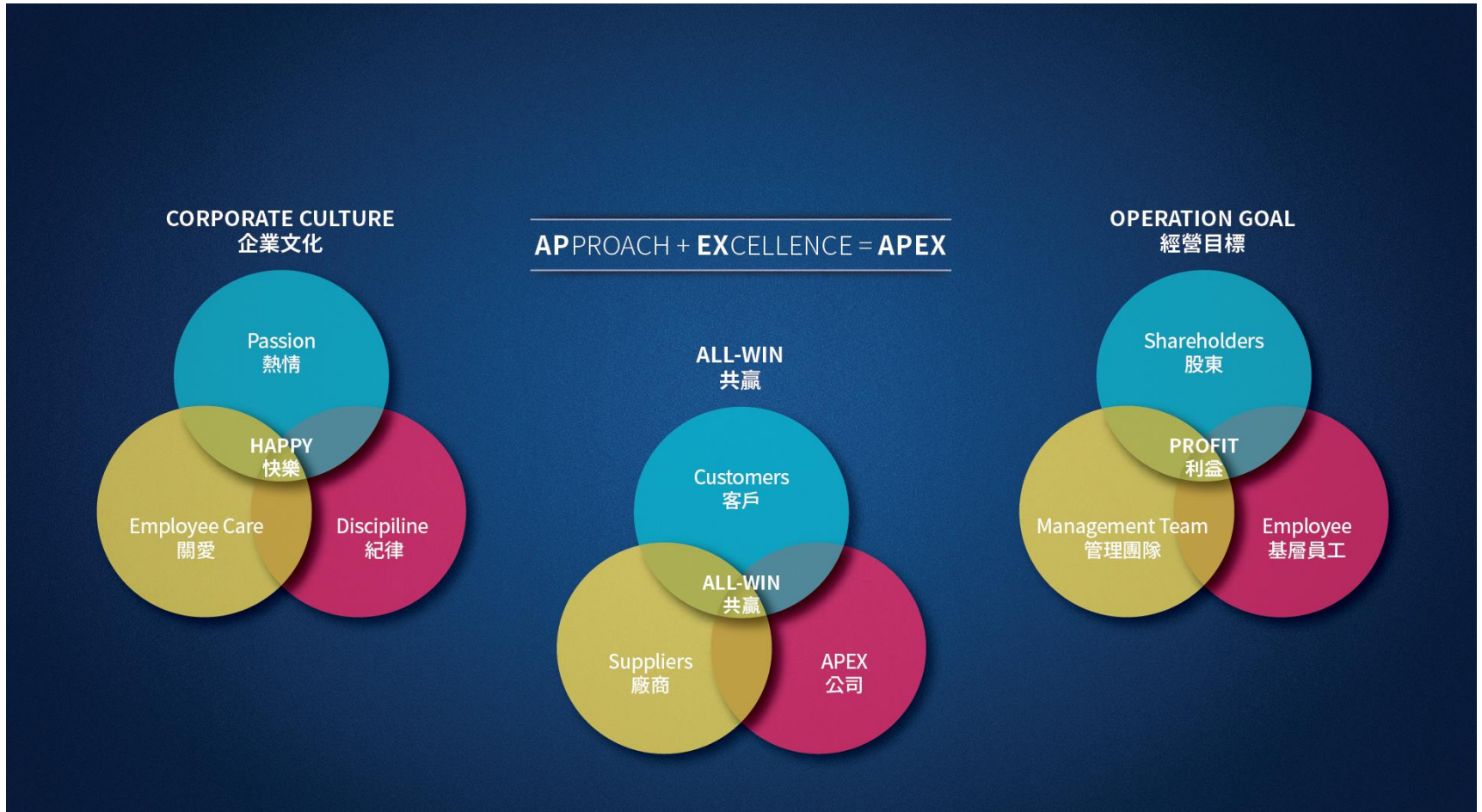
DC Chen
CTO

James Cheng
EVP

Sam Wu
CSO

Jeff Huang
CPO

Objectives & Culture



Valuable Customers



Arcelik
Airties



Skyworth
Sungrow
HKC



Freebox
Technicolor
Sagemcom



Bosch



Sony
Panasonic
Sharp
Toshiba
Daikin
Mitsubishi Sanda

Canon
Epson
Kyocera
Brother
Pioneer



LG
Samsung
SL
Humax

EMS Partner

Pegatron
Foxconn
Jabil
Goertek
New Kinpo Group

Flextronics
Gemtek
Mitrastar



Amazon
Western Digital
Commscope
HP
Watchfire
Daktronics

World-Class PCB Partner



Samsung VD
VD Global Partner in 2019



Sagemcom
Best Supplier Awards in 2019



Canon Hi-Tech
Best Supplier Awards in 2019



Best Supplier Awards





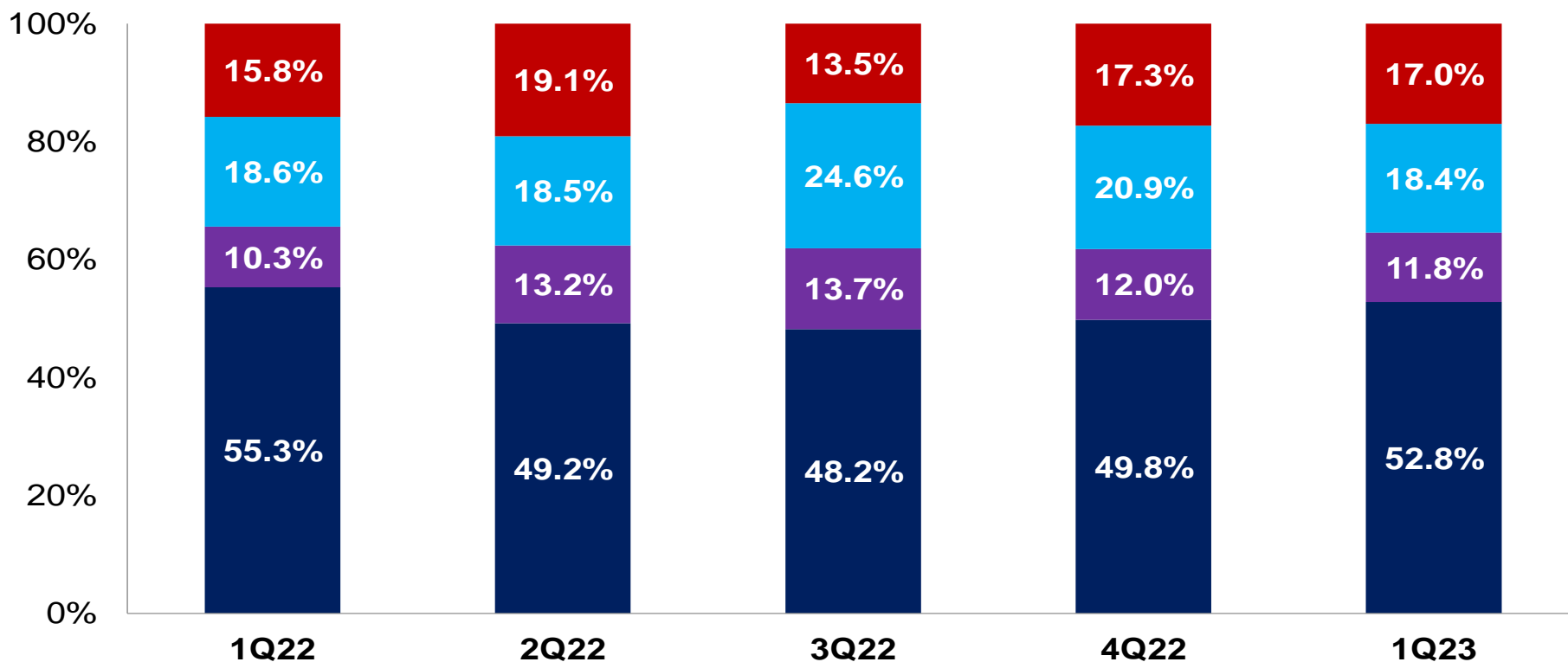
2023 First Quarter Financial Results

Quarterly Results: (QoQ/YoY Comparison)



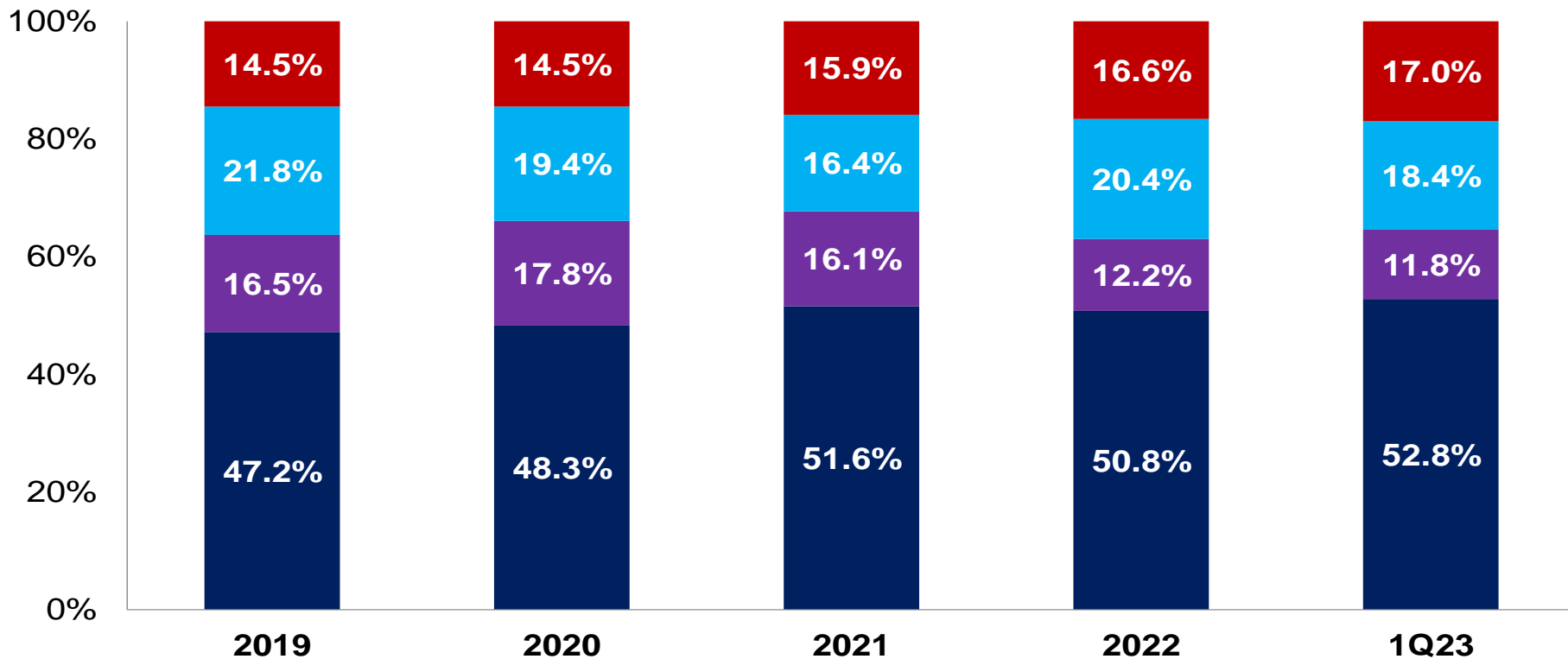
	(NTD)	1Q23	4Q22	QoQ	1Q22	YoY
Revenue (THB)		3,683M	4,151M	-11.3%	4,888M	-24.7%
Revenue (NTD)		3,294M	3,591M	-8.3%	4,145M	-20.5%
Gross Profit		390M	540M	-27.7%	855M	-54.4%
Gross Margin		11.8%	15.0%		20.6%	
Operating Profit		(41M)	89M	-145.6%	412M	-109.9%
Operating Margin		(1.2%)	2.5%		9.9%	
Net Profit Attributable to Owners of Parent		(95M)	42M	-327.1%	414M	-122.8%
Net Margin		(2.9%)	1.2%		10.0%	
EPS		(0.50)	0.22	-327.3%	2.18	-122.9%

Quarterly Revenue by Product Mix



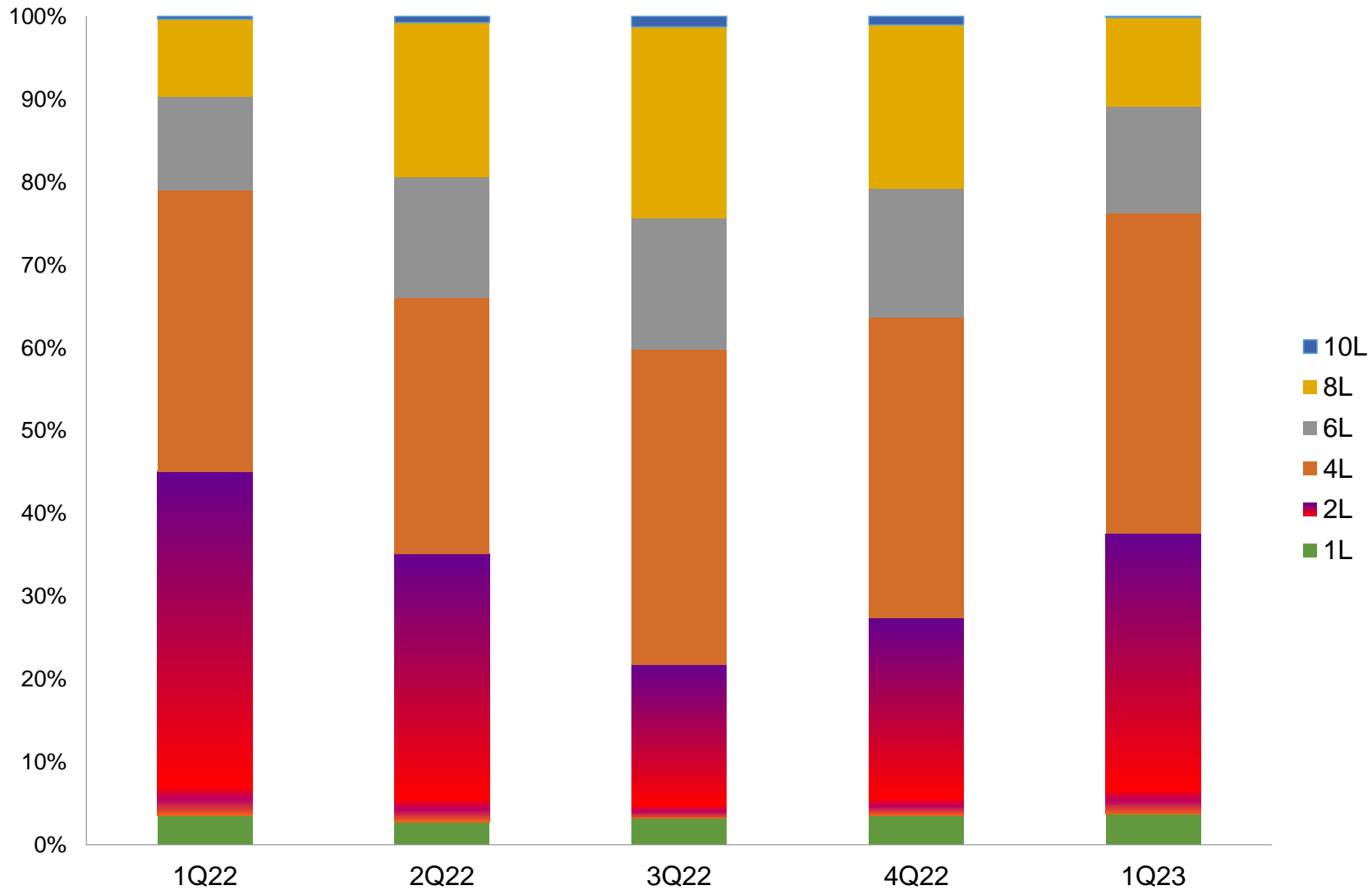
1Q23 (THB)	Auto	Communication	PC	Home
QoQ (11%)	(12%) ↓	(21%) ↓	(12%) ↓	(5%) ↓
YoY (25%)	(19%) ↓	(25%) ↓	(14%) ↓	(28%) ↓

1Q23 Revenue by Product Mix

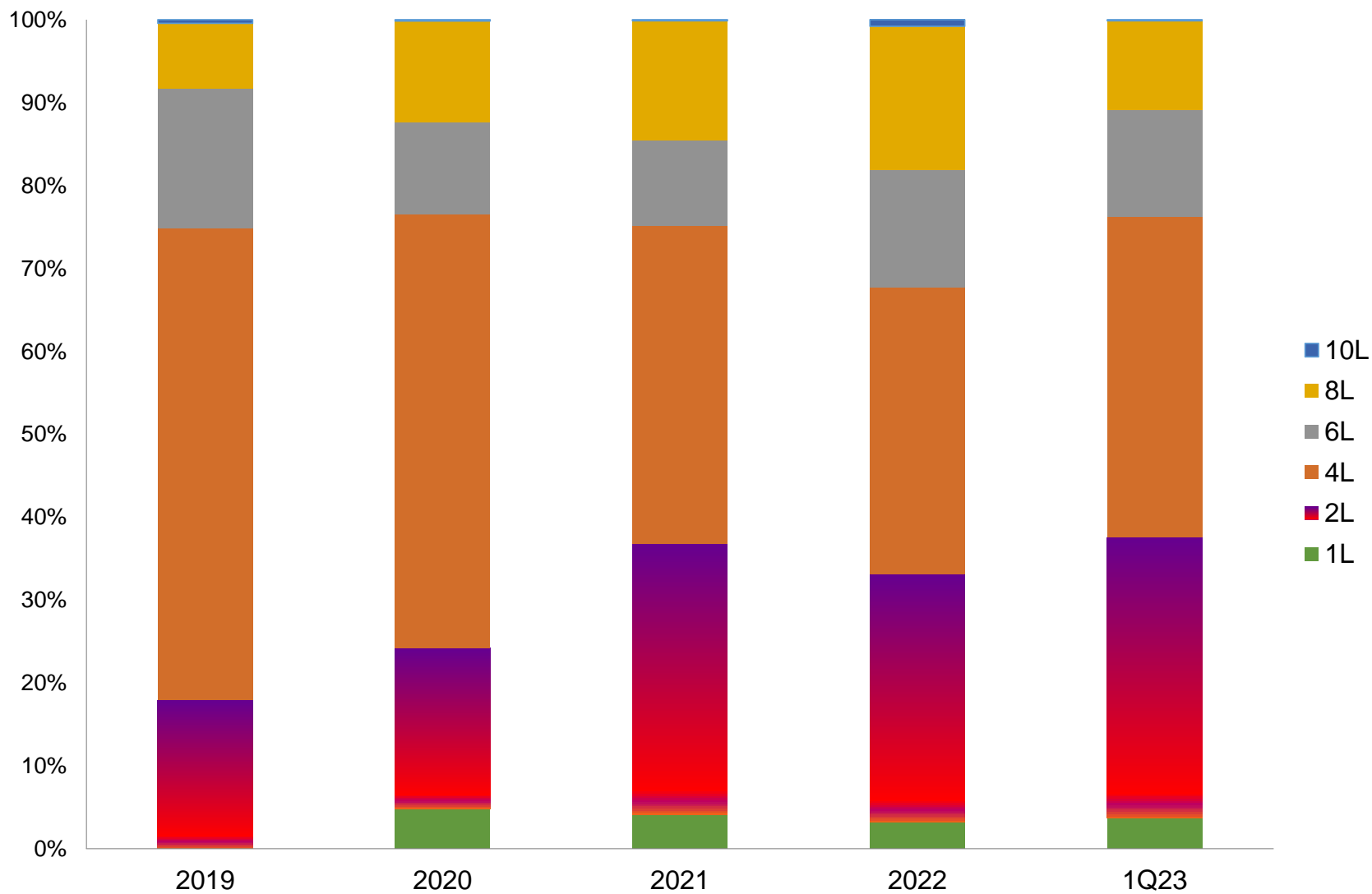


1Q23 (THB)	Auto	Communication	PC	Home
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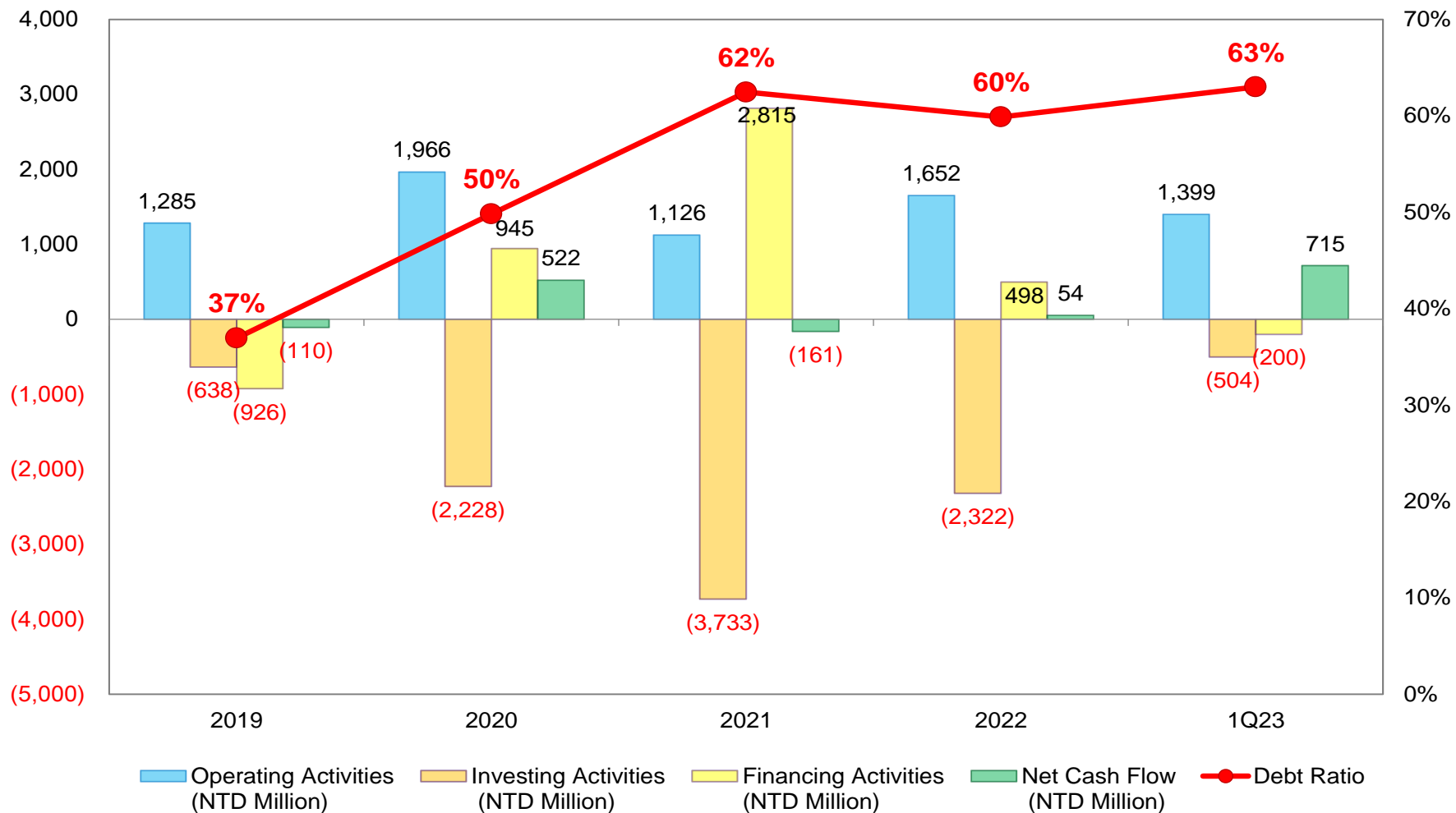
Quarterly Revenue by Layer Count



1Q23 Revenue by Layer Count



Cash Flows



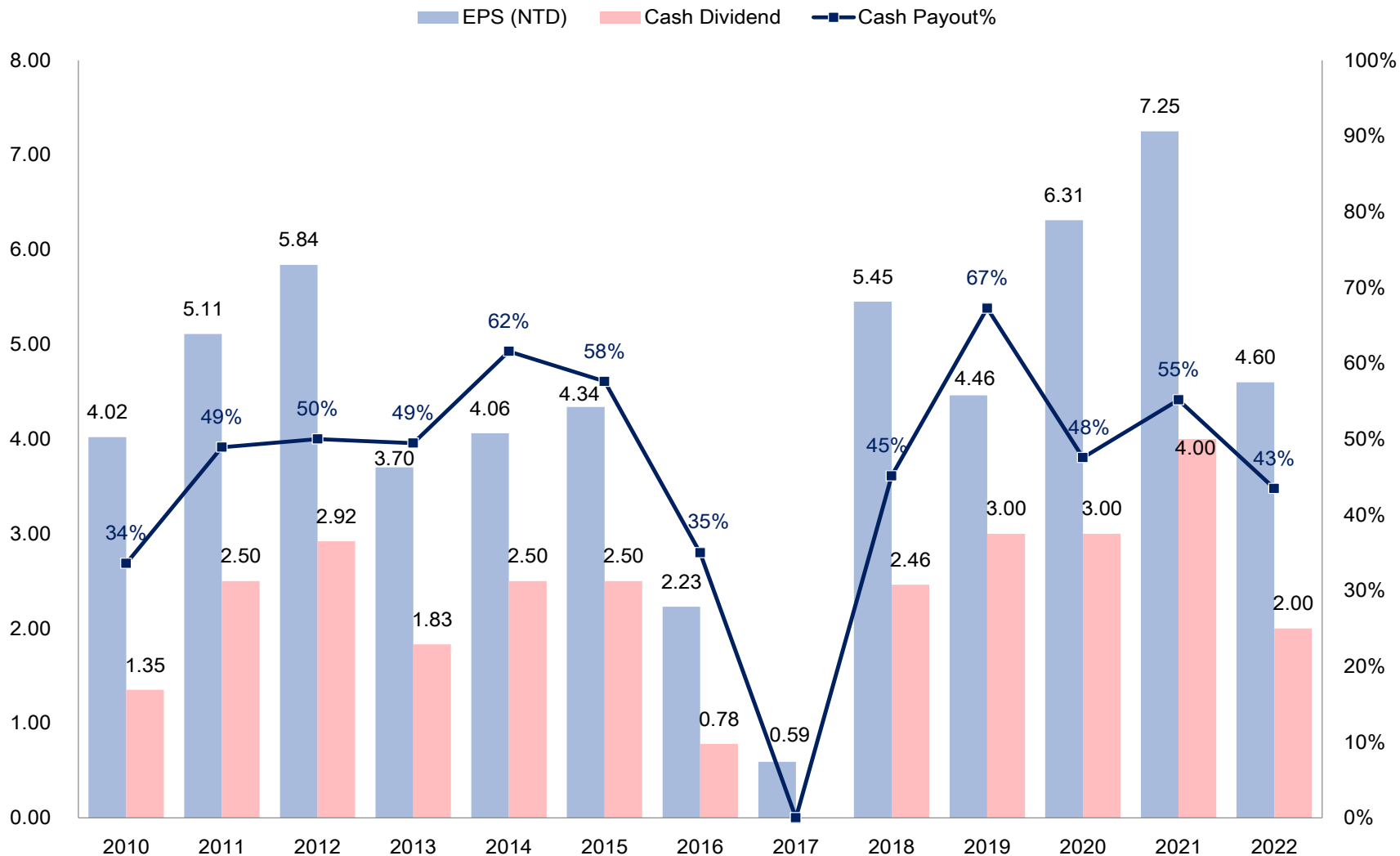
Dividend Policy



Year	Cash Dividend	Stock Dividend	EPS	AGM Date
2022	2.00 <small>(Note1)</small>	-	4.60	May 31
2021	4.00	-	7.25	May 24
2020	3.00	-	6.31	July 2
2019	3.00	-	4.46	June 5
2018	2.46	-	5.45	June 5
2017	0.00	-	0.59	June 15
2016	0.78	0.32	2.23	June 15
2015	2.50	-	4.34	June 15
2014	2.50	-	4.06	June 2

Note 1: Based on fully-diluted shares

Dividend Policy: Average of Cash Payout is 46%





APEX ESG

From Compliance to Competitiveness



Top 6-20% in Corporate Governance Evaluation for **8** years.





MINDSET
APEX's GREEN

APEX GREEN Project



APEX Solar Project

1st Target: RE 10%

APEX Aqua Project

Est. 1st Target: 40% Recycled Water



Warehouse



Canteen



Head Office



Water Treatment

APEX ESG: From Compliance to Competitiveness

For more information, please refer to [APEX's ESG report](#) and [News Center](#)



2022.11.25 Renewable Energy
Phase 1 of Apex Solar Project was completed with the expected annual carbon...

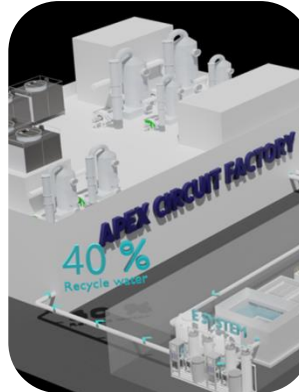


2022.12.22 Sustainable Community
Apex Built the Solar Panel in a Northern Thailand Village. Assisting the Disadvantaged...

APEX ESG Report

2021	2021 Annual ESG Report
2020	2020 Annual ESG Report
2019	108 Annual Corporate Social Responsibility Report
2018	107 Annual Corporate Social Responsibility Report
2017	106 Annual Corporate Social Responsibility Report
2016	105 Annual Corporate Social Responsibility Report

APEX ESG NEWS and Link



Solar plant	Y2022	Y2023	Y2024	Y2025	Y2026-27
Canteen	291.60				
CPP + Drill shop	622.08				
Warehouse	1,904.20				
Head office	321.01				
New warehouse + FG		843.66			
Apex 2 Factory (Project building floor 3)		3,300			
New Water plant		598.41			
New Chemical & Hazardous waste plants		370.60			
Apex 1 Factory (Project building floor 3)			3,900		
New AREA (16-12 total 28 rai land)				4,500	
RoofTop Apex 2				1,800	
RoofTop Apex 4 (New Factory)					3,000
Accumulate solar capacity (kWp)	3,738.89	7,691.67	11,331.56	17,651.56	30,451.56
Output Solar (kWh) per Year	5,998,772	11,463,276	16,972,270	25,771,078	46,151,220
HRp	2.75	7.89	11.38	17.66	30.63
Reduce CO2 (Ton) (over + 100 ton CO2/ton)	2,116.55	4,922.42	6,549.80	13,294.80	23,464.80



URL: <https://www.apex-intl.com.tw/en/esg/reports/files>

URL: <https://www.apex-intl.com.tw/en/news/list/22>

A photograph of a large, ornate golden temple complex, likely the Angkor Wat in Cambodia, captured at night. The temple's intricate carvings and multiple tiers are illuminated by warm golden lights, creating a striking contrast against the dark, deep blue twilight sky. The architecture features multiple spires and a complex network of rooflines. The text "Thank You" is centered over the image in a clean, white, sans-serif font.

Thank You