

APEX 泰鼎

Sam Wu, Sep 5th



Safe Harbor Notice



- Apex's statement of its current expectations are forward looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward looking statements.
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公司名稱	Apex International (4927)
生產產品	印刷電路板
成立時間	2001年9月
土地面積	223,130M ² (約140萊)
實收資本	新台幣 18.9億元
員工人數	8,454 (截至2023年6月)
	上櫃日期：2011.10.18
	於台灣證券交易所上市日期：2015.09.08
實驗室	2019成立研究發展中心及內部測試實驗室

IATF 16949 汽車業品質管理系統證書
於2021年7月及2022年6月更新Apex 1 & 2證書

ISO 14001環境管理系統證書
於2020年10月及2022年12月更新Apex 1 & 2證書

ISO 9001品質管理系統證書
於2021年7月及2022年6月更新Apex 1 & 2證書

ISO 45001職業衛生安全管理系統證書
於2022年12月更新Apex 1 & 2證書

ISO 17025實驗室品質管理系統證書
於2020年11月更新Apex 2證書

Green Procurement Standards
Sony/Canon Hi-Tech in 2022 & 2022
Apex 1 & 2



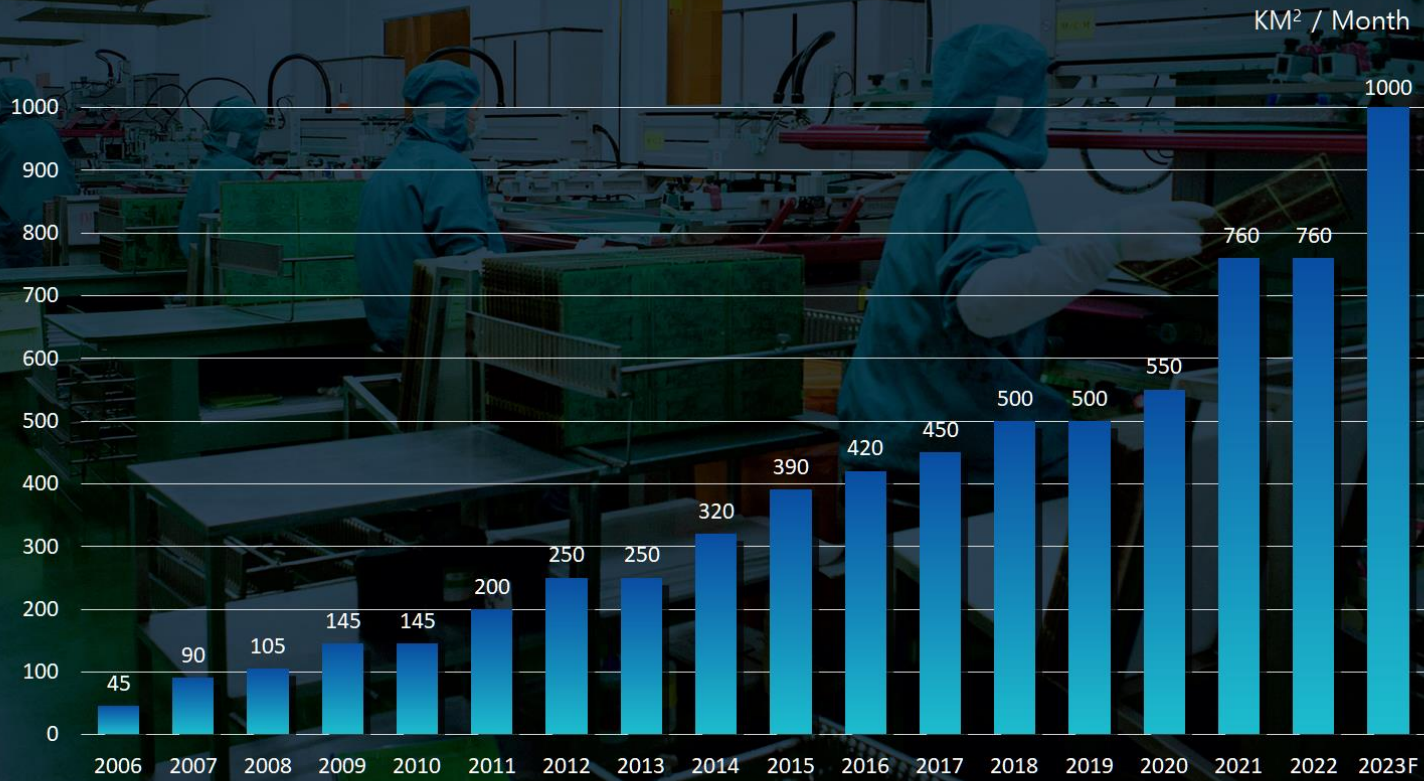
APEX 擴廠計畫



Apex 2
Full Capacity: 280,000 m²/Month
MP: 2014

Apex 3
Full Capacity: 400,000 m²/Month
MP: 2H2021

Apex 4
Next Plan



+ land for Apex 4 & 5





The image displays the management team of APEX. It features a large, stylized APEX logo in the upper right corner, consisting of the word 'APEX' in a bold, blue, sans-serif font, enclosed within a circular graphic element with horizontal lines extending from the right side. Below the logo, the team members are arranged in two rows. The top row includes Bill Chou (CEO) and Woody Wang (Chairman). The bottom row includes Roger Liu (COO), Steven Yang (CFO), Ozzy Lee (CBO), DC Chen (CTO), James Cheng (EVP), Sam Wu (CSO), and Jeff Huang (CPO). Each member is shown in a professional headshot, wearing a white lab coat with the APEX logo on the chest. The background is a dark blue gradient with abstract, geometric patterns in shades of blue and grey.

Bill Chou
CEO

Woody Wang
Chairman

Roger Liu
COO

Steven Yang
CFO

Ozzy Lee
CBO

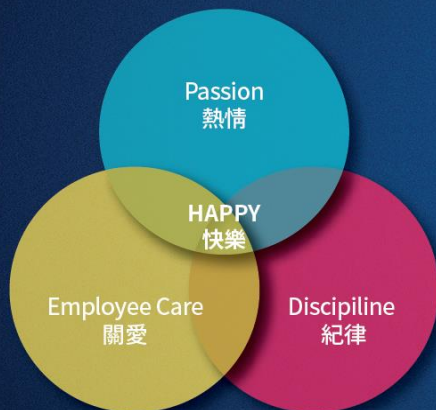
DC Chen
CTO

James Cheng
EVP

Sam Wu
CSO

Jeff Huang
CPO

CORPORATE CULTURE 企業文化



APPROACH + EXCELLENCE = APEX

ALL-WIN 共贏



OPERATION GOAL 經營目標



主要終端客戶



Arcelik
Airties



Skyworth
Sungrow
HKC



Freebox
Technicolor
Sagemcom



Bosch



Sony
Panasonic
Sharp
Toshiba
Daikin
Mitsubishi Sanda

Canon
Epson
Kyocera
Brother
Pioneer



LG
Samsung
SL
Humax

EMS Partner

Pegatron
Foxconn
Jabil
Goertek
New Kinpo Group

Flextronics
Gemtek
Mitrastar



Amazon
Western Digital
Commscope
HP
Watchfire
Daktronics

World-Class PCB Partner



Samsung VD
VD Global Partner in 2019



Sagemcom
Best Supplier Awards in 2019



Canon Hi-Tech
Best Supplier Awards in 2019



最佳供應商獎項





2023年第二季營運成果

第二季業績：(QoQ/YoY比較)



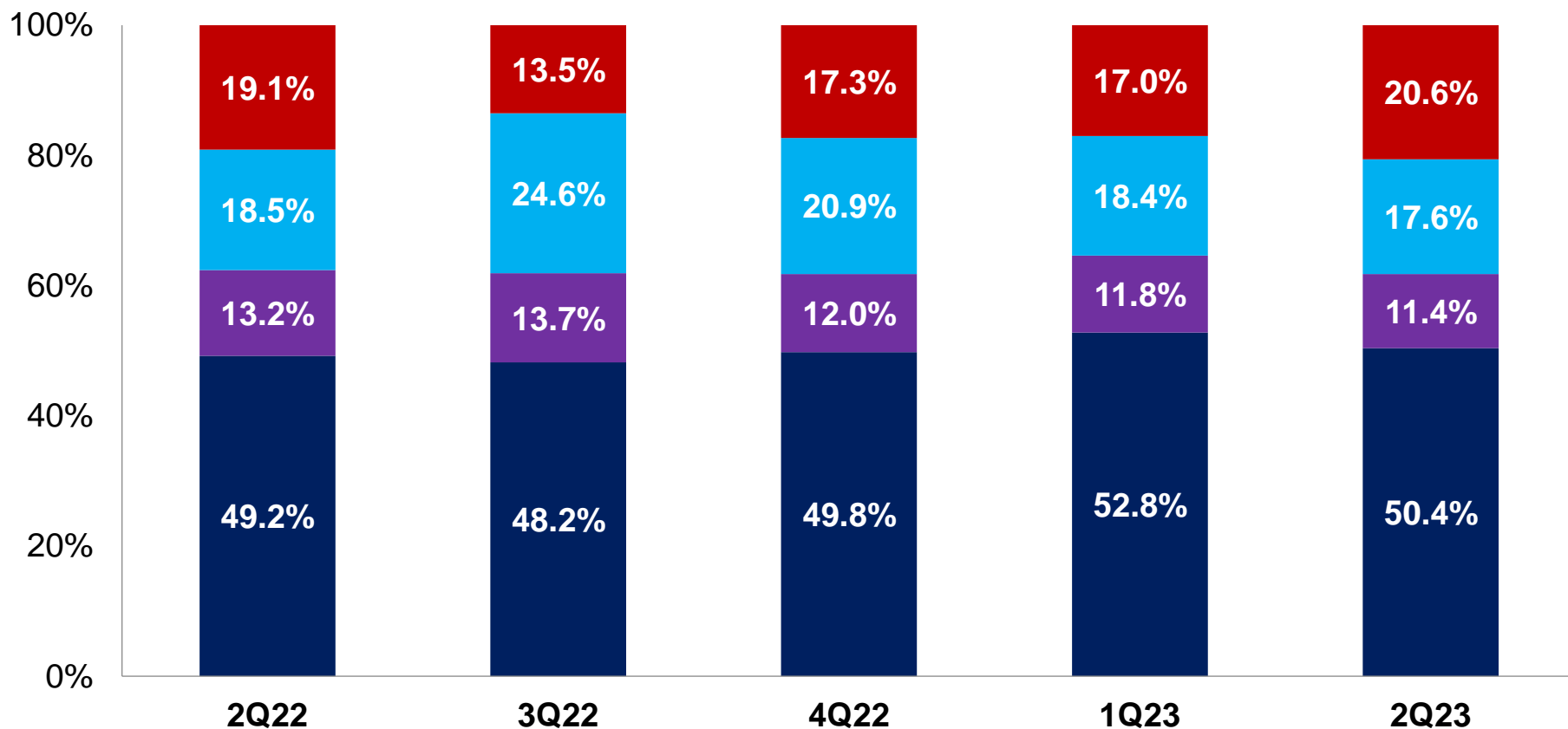
(新台幣)	2Q23	1Q23	QoQ	2Q22	YoY
營業收入(泰銖)	3,538M	3,683M	-3.9%	4,637M	-23.7%
營業收入(新台幣)	3,153M	3,294M	-4.3%	3,971M	-20.6%
營業毛利	270M	390M	-30.8%	896M	-69.9%
毛利率	8.6%	11.8%		22.6%	
營業淨利	(136M)	(41M)	-235.0%	402M	-134.0%
營業淨利率	(4.3%)	(1.2%)		10.1%	
歸屬於母公司業主之本期淨利	(161M)	(95M)	-70.6%	361M	-144.7%
淨利率	(5.1%)	(2.9%)		9.1%	
每股盈餘(EPS)	(0.85)	(0.50)	-70.0%	1.90	-144.7%

上半年業績：(1H23 vs. 1H22)



(新台幣)	1H23	1H22	YoY
營業收入(泰銖)	7,221M	9,525M	-24.2%
營業收入(新台幣)	6,447M	8,116M	-20.6%
營業毛利	660M	1,751M	-62.3%
毛利率	10.2%	21.6%	
營業淨利	(177M)	814M	-121.8%
營業淨利率	(2.7%)	10.0%	
歸屬於母公司業主之本期淨利	(256M)	775M	-133.0%
淨利率	(4.0%)	9.5%	
每股盈餘(EPS)	(1.35)	4.08	-133.1%

單一季度營收-依產品組合



2023年第二季
(泰銖)

QoQ (4%)

YoY (24%)

Auto

Communication

PC

Home

16% ↑

(8%) ↓

(7%) ↓

(9%) ↓

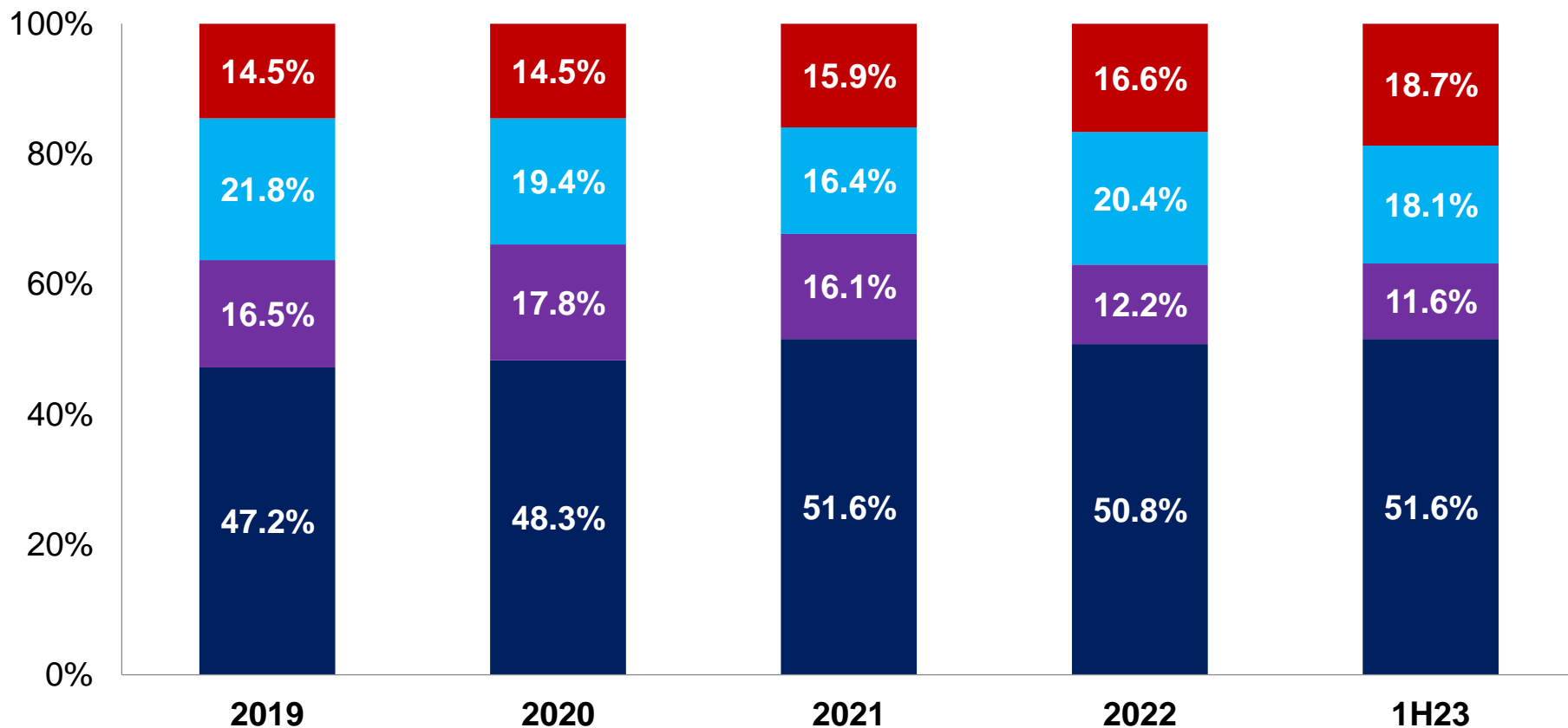
(18%) ↓

(27%) ↓

(34%) ↓

(22%) ↓

2023年上半年營收-依產品組合



2023年上半年
(泰銖)

Auto

Communication

PC

Home

YoY (24%)

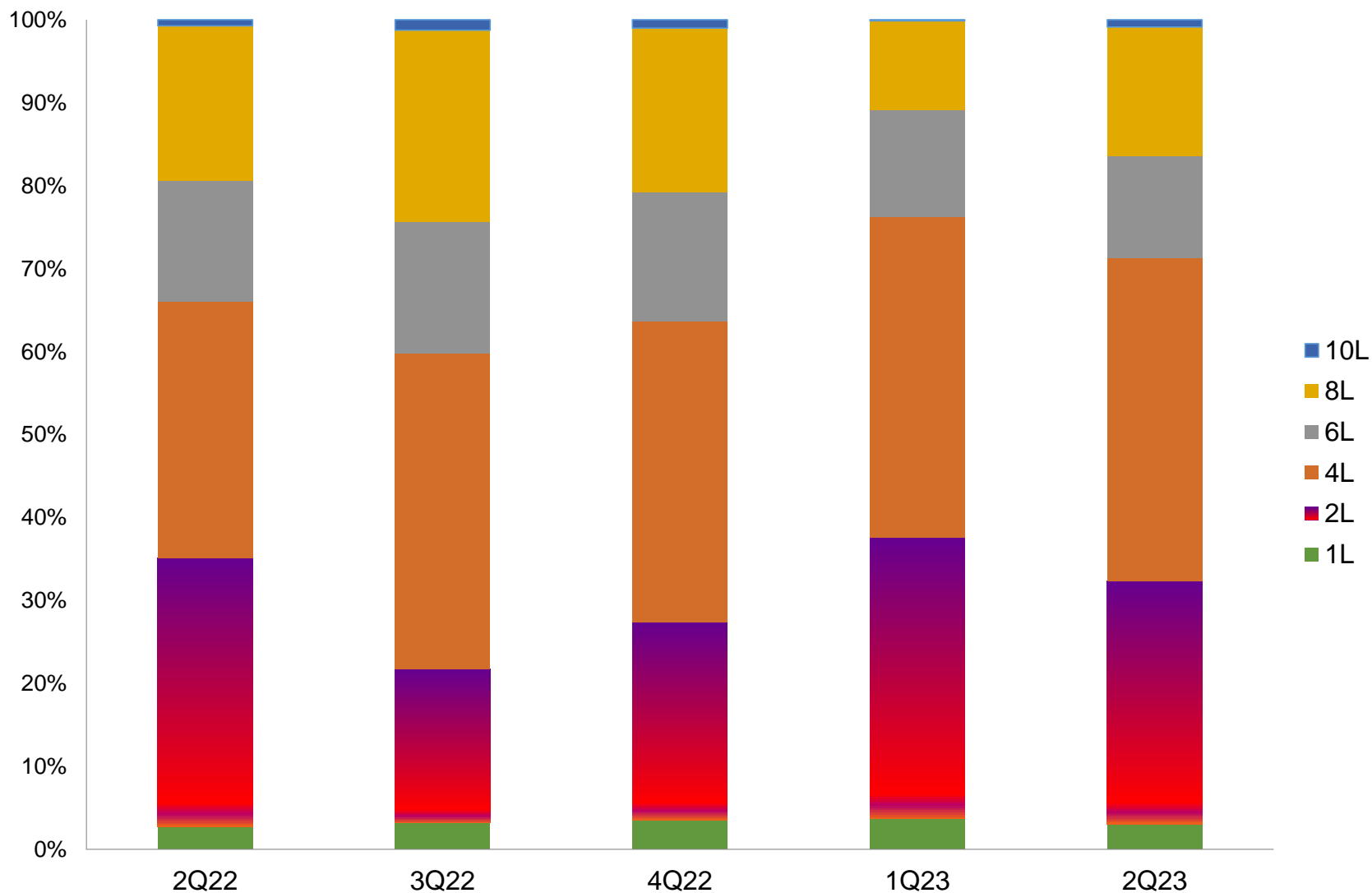
(19%) ↓

(26%) ↓

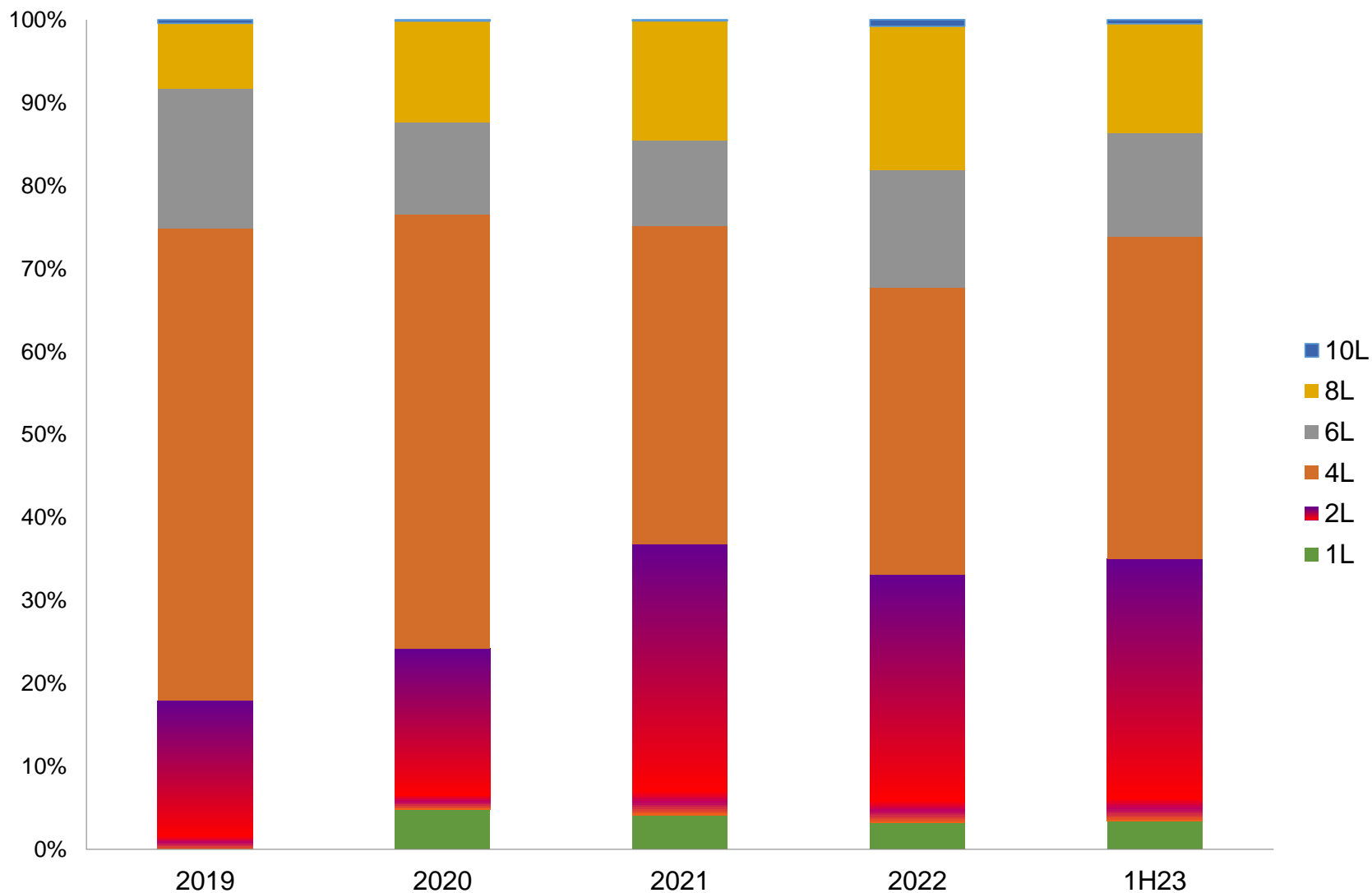
(25%) ↓

(25%) ↓

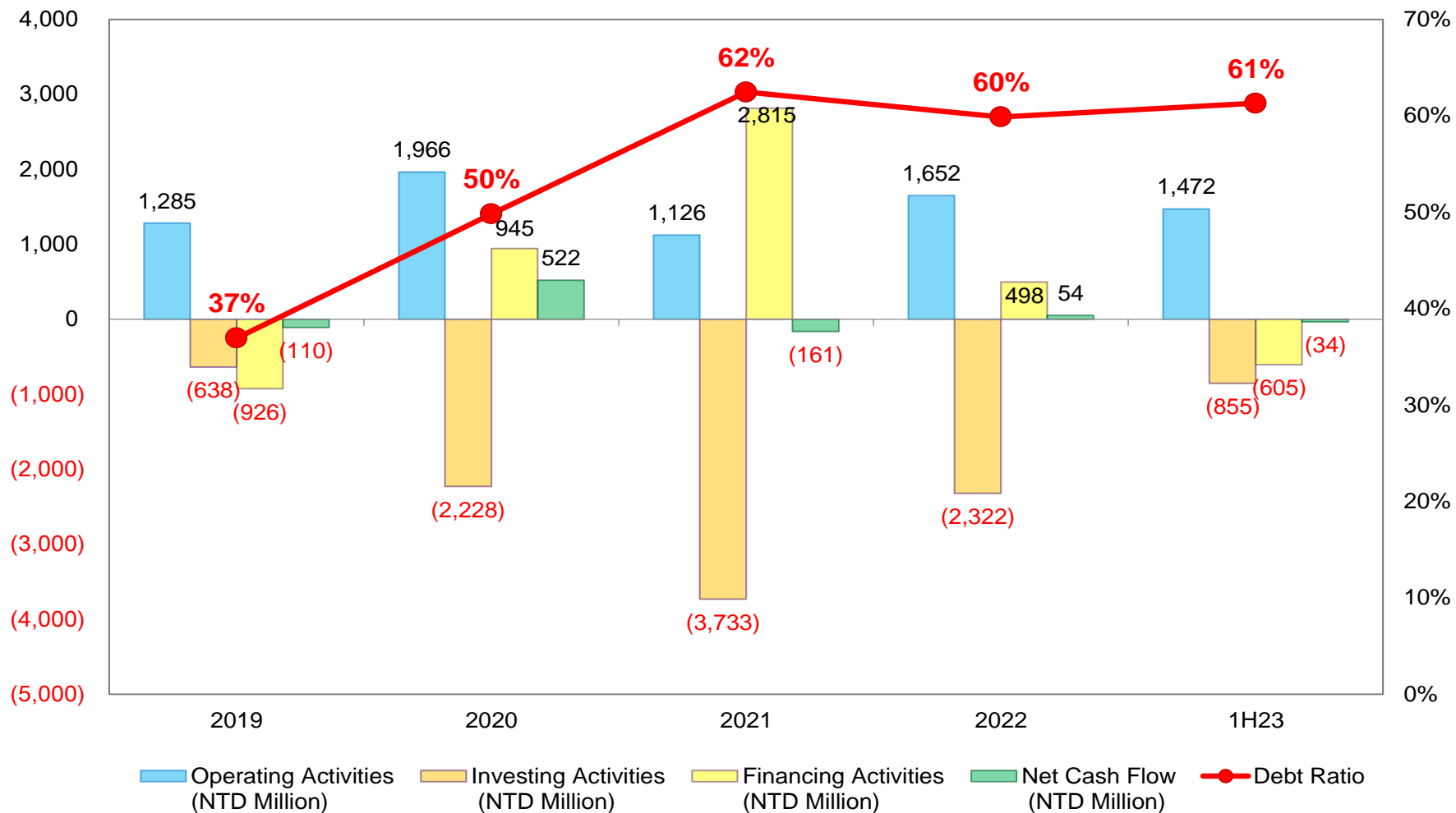
單一季度營收-依層板數



2023年上半年營收-依層板數



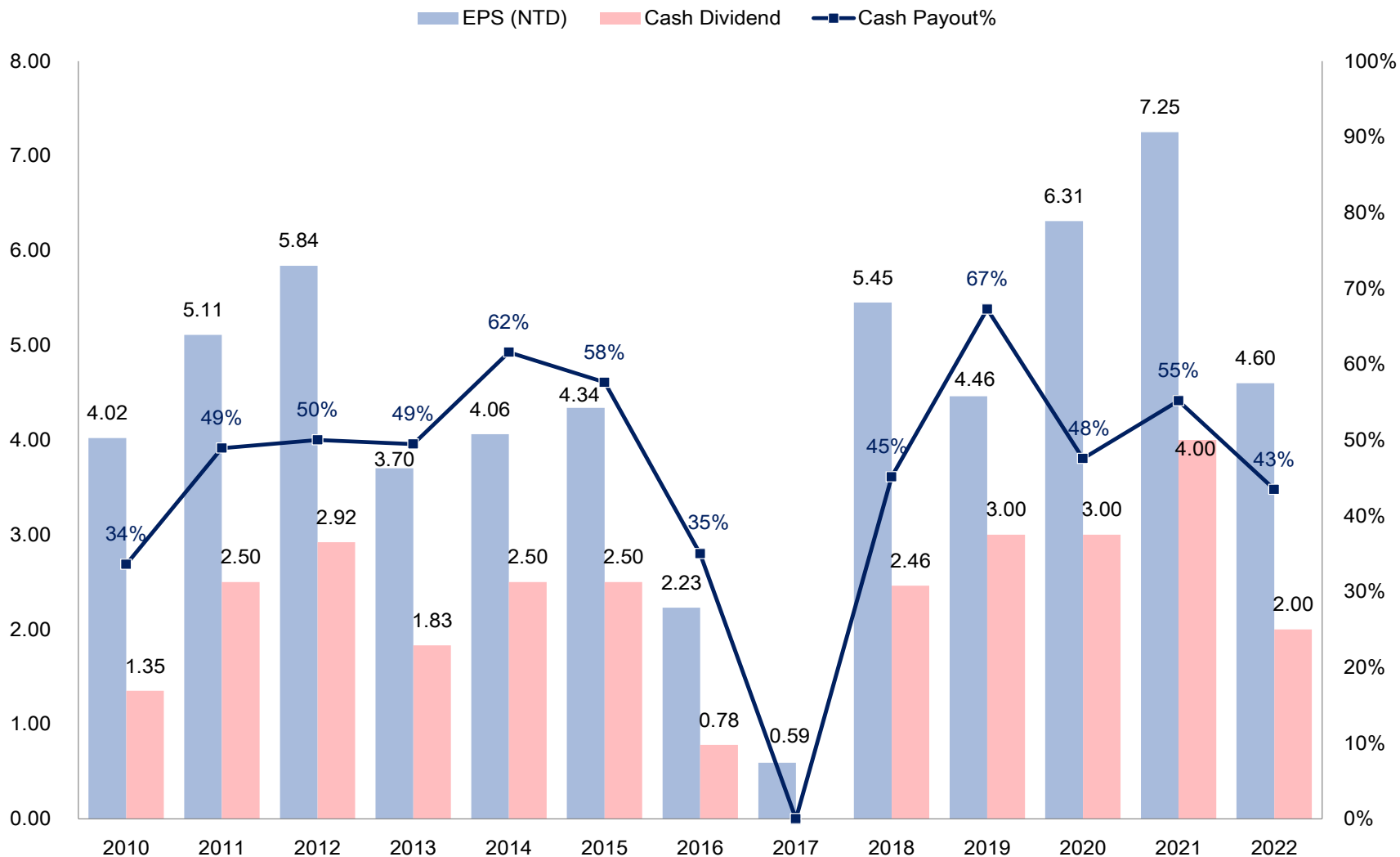
2023年上半年現金流量



年度	現金股利	股票股利	每股盈餘(EPS)	股東會日期
2022	2.00 (註1)	-	4.60	May 31
2021	4.00	-	7.25	May 24
2020	3.00	-	6.31	July 2
2019	3.00	-	4.46	June 5
2018	2.46	-	5.45	June 5
2017	0.00	-	0.59	June 15
2016	0.78	0.32	2.23	June 15
2015	2.50	-	4.34	June 15
2014	2.50	-	4.06	June 2

註1：以完全稀釋股數為基準

股利政策：平均現金股利發放率為46%





APEX ESG 全面強化ESG 提升企業競爭力



連續8年名列
公司治理評鑑
6%~20%



2023 APEX 宋干節



ประเพณีวันสงกรานต์ ประจำปี 2566 | 11.04.23 | Apex 2



ประเพณีวันสงกรานต์ ประจำปี 2566 | 11.04.23 | Apex 2



ประเพณีวันสงกรานต์ ประจำปี 2566 | 11.04.23 | Apex 2



ประเพณีวันสงกรานต์ ประจำปี 2566 | 11.04.23 | Apex 2

2023 AREA - 社會公益發展獎





MINDSET
APEX's GREEN

APEX 綠色專案 (APEX GREEN Project)



APEX Solar Project

預計第一階段目標：RE 10%

APEX Aqua Project

預計第一階段目標：40%廢水回收率



Warehouse



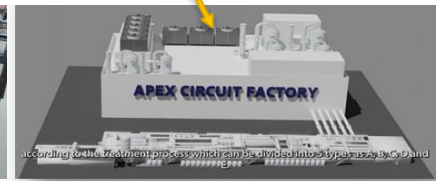
Canteen



Head Office



New Water Plant and FG



Water Treatment

APEX 太陽能計畫：2023年7月



APEX ESG：全面強化ESG 提升企業競爭力



更多資訊請參閱本公司[企業永續經營報告書](#)及[官網新聞中心](#)



2023.06.30 報導

泰鼎獲頒2023亞洲企業社會責任獎 (AREA) -社會公益發展獎



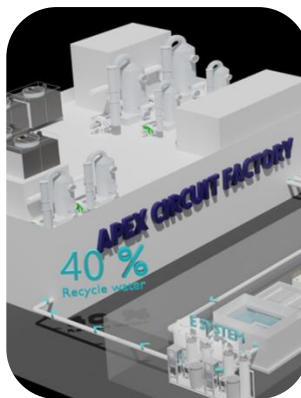
2023.07.14 Apex GREEN Project

泰鼎太陽能方案第二期部分提前完工，預期年減碳量超過3,100噸

APEX ESG Report

2023	2022 ESG Report
2022	2021 ESG Report
2021	2020 ESG Report
2020	2019 CSR Report
2019	2018 CSR Report
2018	2017 CSR Report
2017	2016 CSR Report

APEX ESG NEWS and Link



Solar plant	Y2022	Y2023	Y2024	Y2025	Y2026-27
Canteen	291.60				
CPP + Drill shop	632.08				
Warehouse	1,336.35				
Head office	321.05				
New Warehouse & FC		508.60			
New Water plant (Phase 1)		655.71			
New Water plant (Phase 2)		305.80			
Aqua plant		485.10			
Apex 2 factory (Project building floor 3)		3,174.60			
New Chemical & Hazardous waste plants			370.60		
Apex 1 Factory (Project building floor 3)			3,461.10		
New AREA (16+12 total 28 rai land)				4,500	
Rooftop Apex 2					1,800
Rooftop Apex 4 (New Factory)					3,000
Accumulate solar capacity (kWp)	2,771.04	6,296.98	15,118.58	18,435.58	31,438.58
Output Solar (kWh) per Year	4,046,294	13,231,488	17,207,381	18,203,230	21,281,230
HPW	2.77	8.30	13.18	18.43	21.43
Reduce CO ₂ Ton (over 100 ton CO ₂ /year)	2,023.45	4,055.52	8,862.10	13,460.13	15,629.74
Saving per year (THB) (over 100 THB/year)	81,090,600	1,101,681	88,207,016	118,004,820	107,888,128



URL: <https://www.apex-intl.com.tw/esg/reports/files>

URL: <https://www.apex-intl.com.tw/news/list/22>

A photograph of a large, ornate golden temple complex at night. The temple features multiple tiered spires and intricate carvings, all illuminated with a warm golden light. The sky is dark blue with some clouds. The text "Thank You" is overlaid in the center in a white, sans-serif font.

Thank You