

APEX 泰鼎

Sam Wu, Aug 16th



Safe Harbor Notice



- Apex's statement of its current expectations are forward looking statements which are subject to significant risks and uncertainties.
Actual results may differ materially from those contained in any forward looking statements.
- 本簡報資料中所提供之資訊並未明示或暗示的表達或保證其具有正確性、完整性、或可靠性，亦不代表本公司、產業狀況或後續重大發展的完整論述。

Company Profile



Company Name	Apex International (4927)
Product	Rigid Printed Circuit Boards
Founded	September 2001
Land Area	223,130M ² (About 140 Rai)
Paid-in Capital	NTD 1.89 Billion
Employee	9,278 (as of Jul. 2024)
	IPO listed in Taiwan OTC on 18 th October 2011
	Relisted in TWSE on 8 th September 2015
Physical Lab	R&D center and in-house testing lab 2019

Certificates



IATF 16949 汽車業品質管理系統證書
Certificate upgraded in Jul. 2023 & Jan. 2024
Apex 1 & 2

ISO 14001環境管理系統證書
Certificate upgraded in Oct. 2023 & Dec. 2022
Apex 1 & 2

ISO 9001品質管理系統證書
Certificate upgraded in Jul. 2023 & Jan. 2024
Apex 1 & 2

ISO 45001職業衛生安全管理系統證書
Certificate upgraded in Jan. 2023
Apex 1 & 2

ISO 17025實驗室品質管理系統證書
Certificate upgraded in Feb. 2024
Apex 2

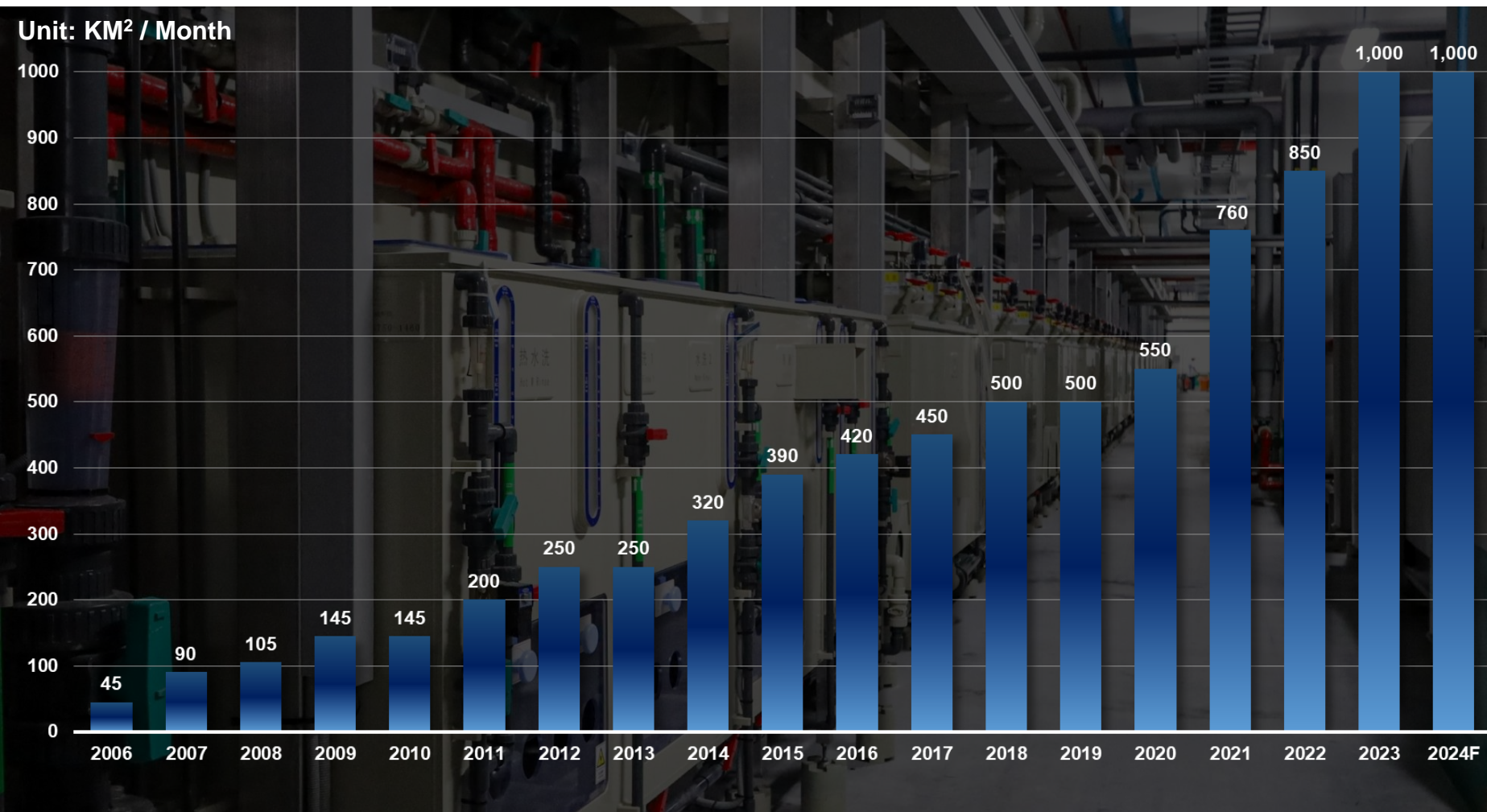
ISO 27001資訊安全管理系統證書
Certificate upgraded in Aug. 2023
Apex Group

ISO 14064-1:2018溫室氣體盤查認證
Certificate upgraded in May. 2024
Apex Group

Green Procurement Standards
Sony/Canon Hi-Tech in 2022 & 2022
Apex Group



Product Capacity



APEX Plan Expansion



Apex 1	Apex 2	Apex 3	Apex S	Apex 4
MP: 2001	MP: 2014	MP: 2H2021	MP: 1990	Next Plan
2L~8L	2L~12L	8L~20L, HDI	1L	



Senior Management Team



Bill Chou
CEO



Woody Wang
Chairman



Roger Liu
COO



Steven Yang
CFO



Ozzy Lee
CBO



DC Chen
CTO



James Cheng
EVP



Sam Wu
CSO



Jeff Huang
CPO

Valuable Customers



Arcelik
Airties



Freebox
Vantiva
Sagemcom



Sony
Panasonic
Sharp
Toshiba
Daikin
Mitsubishi



LG
Samsung
SL
Humax

Canon
Epson
Kyocera
Brother
Pioneer
Sanda

EMS Partner

Pegatron
Foxconn
Jabil
Goertek
Tymphony
Quanta
Chicony
Flextronics
Gemtek
Mitrastar
Merry
QSI
Inventec
New Kinpo Group



Amazon
Western Digital
Commscope
HP
Watchfire
Daktronics
Seagate
TIGO
Harman
Aptiv



Skyworth
Sungrow
HKC



Bosch

2024 Second Quarter Financial Results

Quarterly Results: (QoQ/YoY Comparison)



Unit: NTD Million, unless otherwise stated

	2Q24	1Q24	QoQ	2Q23	YoY
Revenue	3,138	2,815	11.5%	3,153	(0.5%)
Gross Profit	116	189	(38.7%)	270	(57.2%)
Gross Margin	3.7%	6.7%	(3.0ppts)	8.6%	(4.9ppts)
Operating Expenses	424	420	0.8%	406	4.2%
Operating Profit	(308)	(231)	(33.0%)	(136)	(125.9%)
Operating Margin	(9.8%)	(8.2%)	(1.6ppts)	(4.3%)	(5.5ppts)
Non-operating Items	(33)	(54)	37.7%	(26)	(30.8%)
Net Profit*	(341)	(284)	(19.8%)	(161)	(111.2%)
Net Margin	(10.9%)	(10.1%)	(0.8ppts)	(5.1%)	(5.8ppts)
EPS(NTD)	(1.79)	(1.50)	(19.4%)	(0.85)	(110.7%)

*Net Profit Attributable to Owners of Parent

Quarterly Results: (1H24 vs. 1H23)

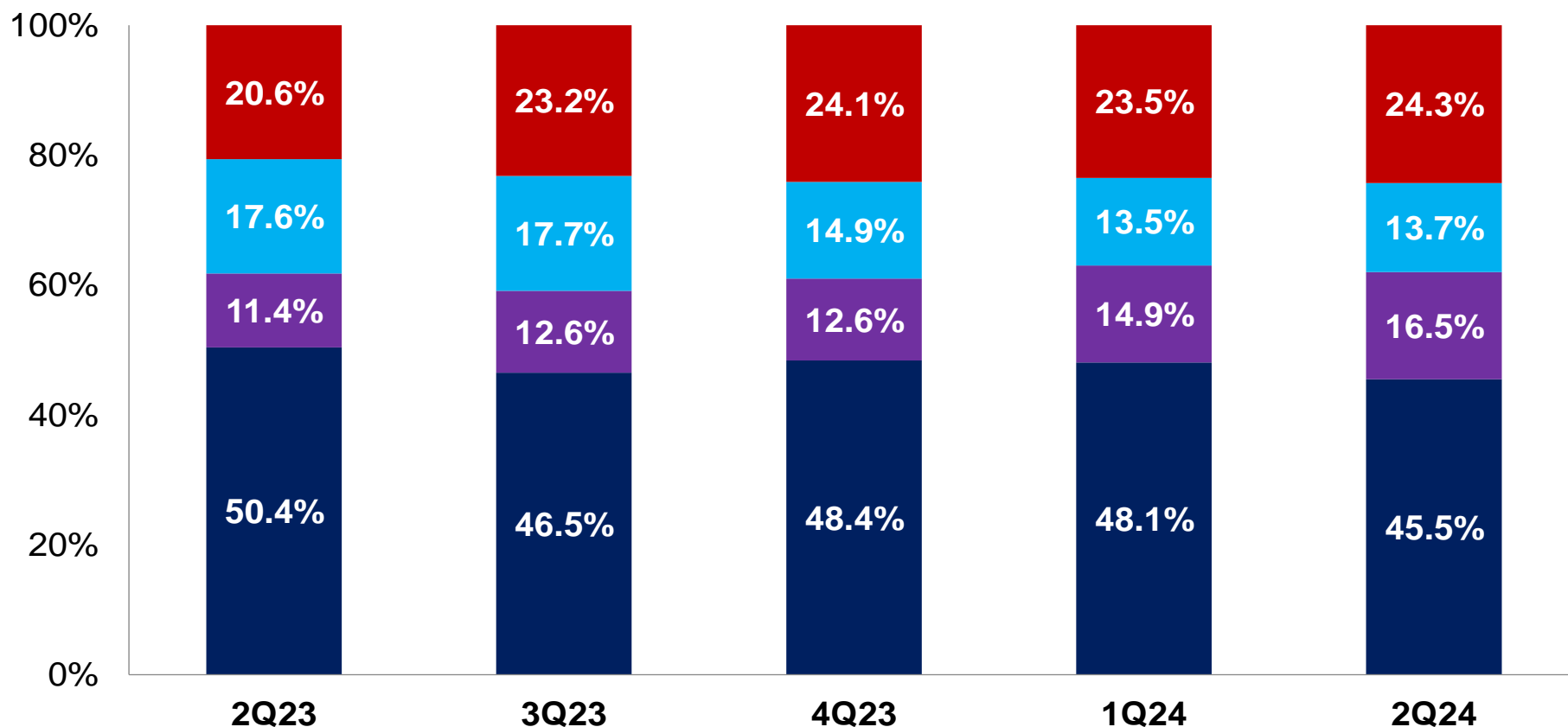


Unit: NTD Million, unless otherwise stated

	1H24	1H23	YoY
Revenue	5,952	6,447	(7.7%)
Gross Profit	305	660	(53.9%)
Gross Margin	5.1%	10.2%	(5.1ppts)
Operating Expenses	844	837	0.8%
Operating Profit	(539)	(177)	(204.7%)
Operating Margin	(9.1%)	(2.7%)	(6.4ppts)
Non-operating Items	(87)	(80)	(9.1%)
Net Profit*	(625)	(256)	(144.3%)
Net Margin	(10.5%)	(4.0%)	(6.5ppts)
EPS(NTD)	(3.29)	(1.35)	(143.8%)

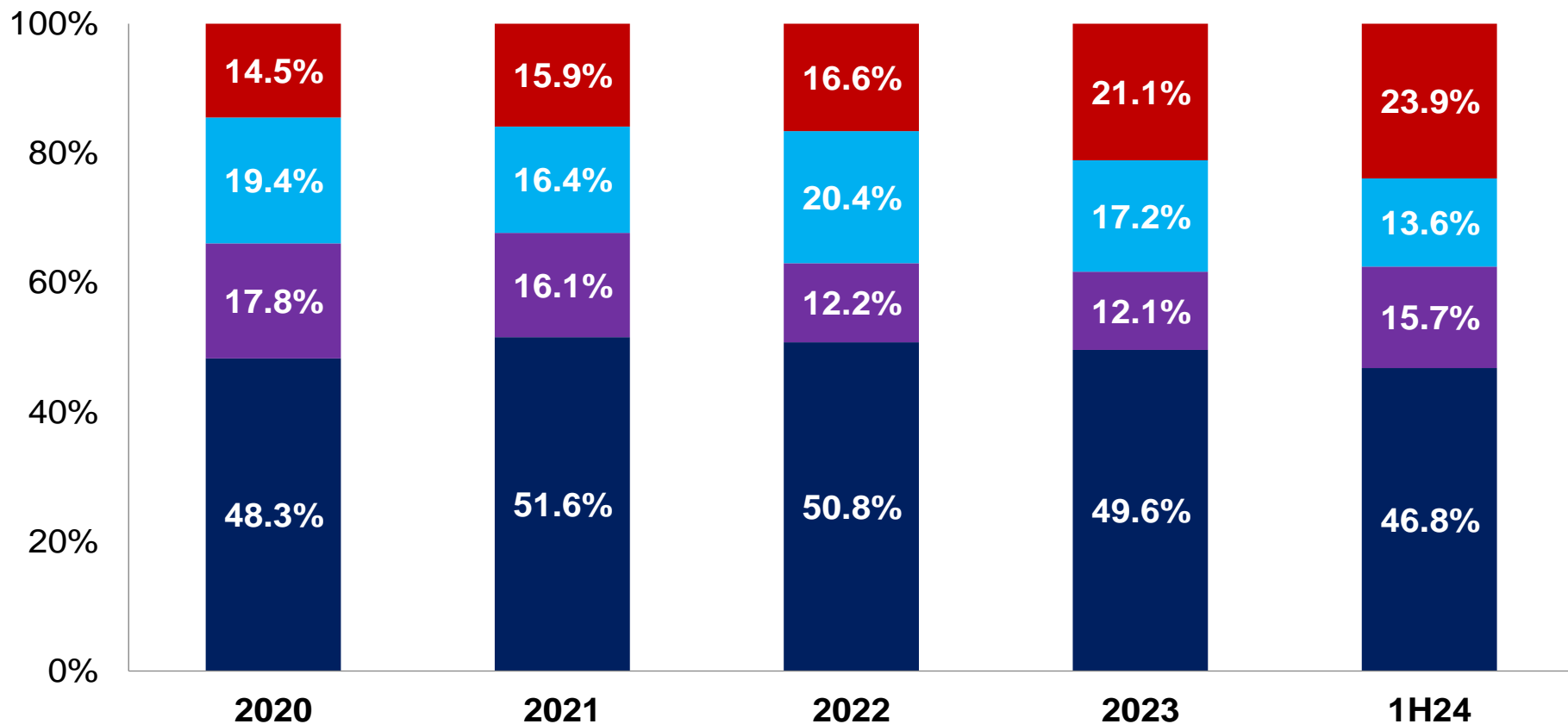
*Net Profit Attributable to Owners of Parent

Quarterly Revenue by Product Mix



2Q24 (THB)	Auto	Communication	PC	Home
	QoQ 12% ↑	16% ↑	13% ↑	23% ↑
	YoY 1% ↑	19% ↑	(22%) ↓	45% ↑

1H24 Revenue by Product Mix



**1H24
(THB)**

Auto

Communication

PC

Home

YoY (7%)

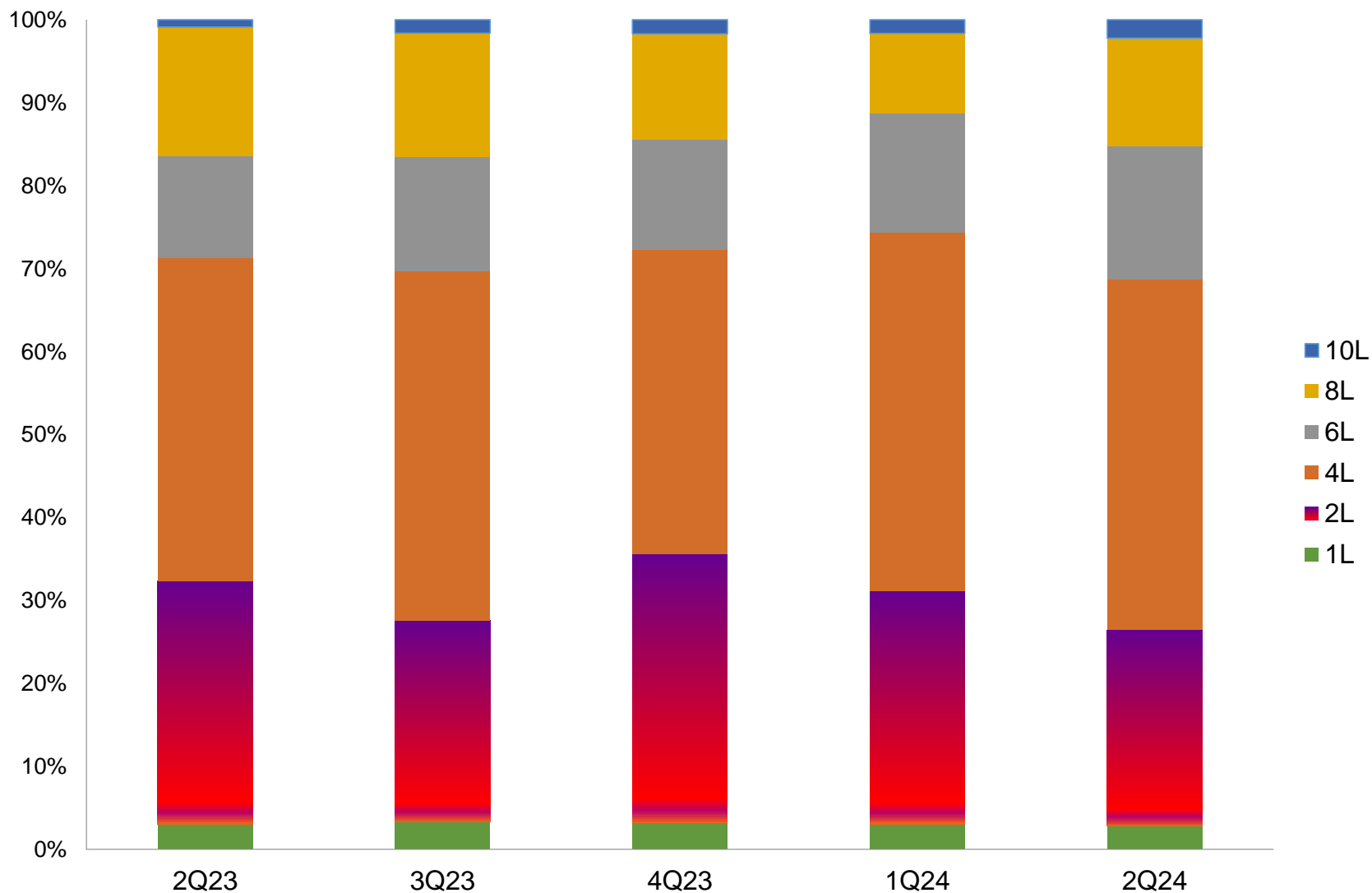
19% ↑

(30%) ↓

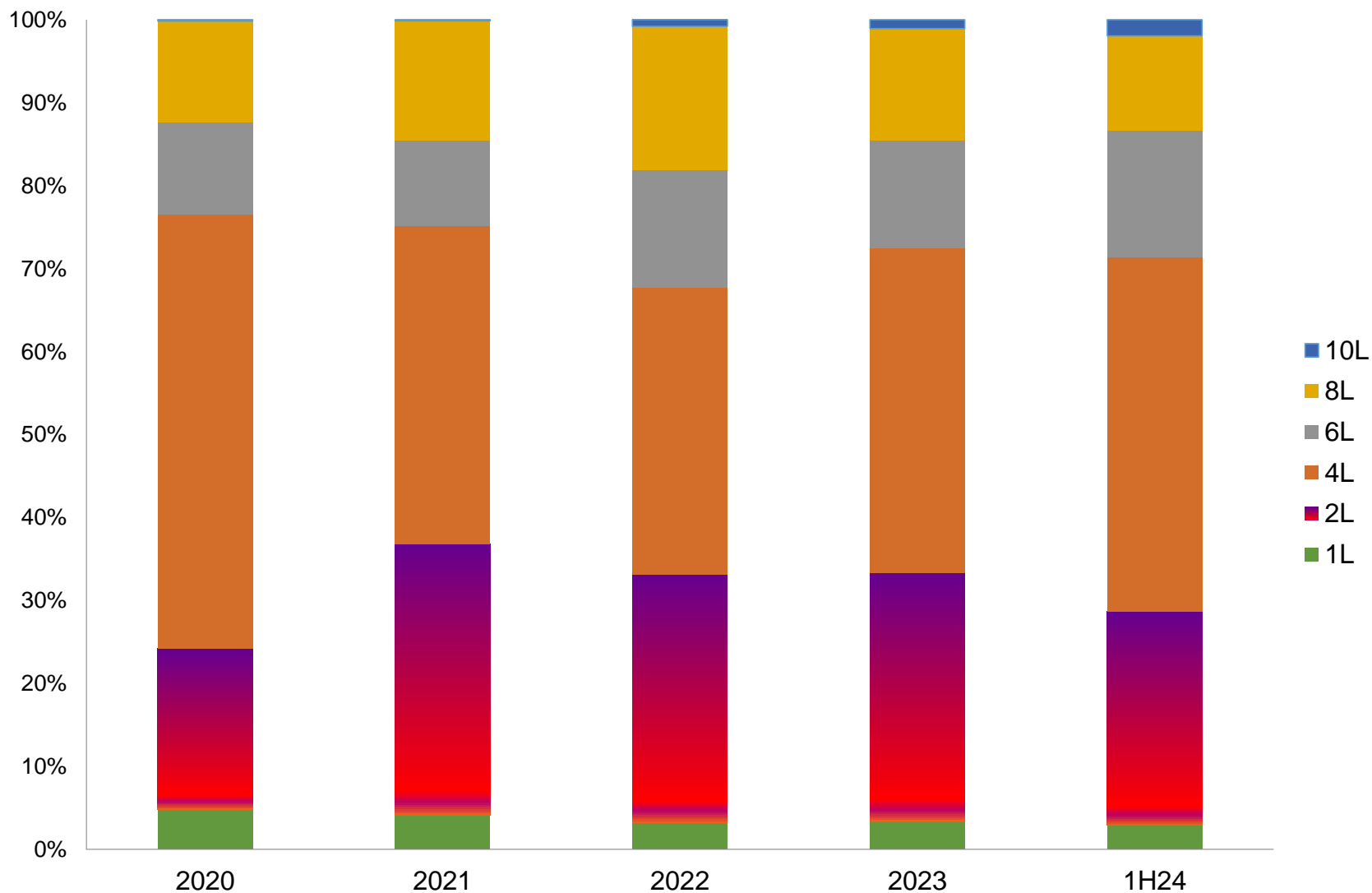
27% ↑

(15%) ↓

Quarterly Revenue by Layer Count



1H24 Revenue by Layer Count





APEX ESG

From Compliance to Competitiveness



GREEN Project



Solar Project

1st Target: RE 10%

Aqua Project

Est. 1st Target: 40% Recycled Water



Warehouse



Canteen



Head Office



New Water Plant and FG

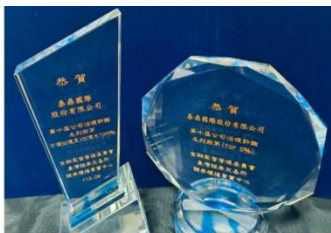


Water Treatment

GREEN Project



NEWS CENTER



2024.06.13 News Story

TWSE hosted the 10th Corporate Governance Evaluation Awards Ceremon...



2024.06.18 Corporate Governance

Apex has obtained ISO 14064-1:2018 Greenhouse Gas Inventory Certification



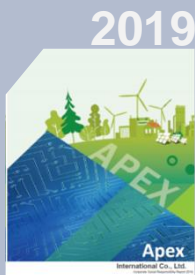
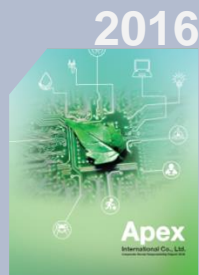
2024.06.29 News Story

Apex was awarded the 2024 AREA-Corporate Sustainability Reporting and Silver Emble...



2024.08.09 ESG

Apex continues promoting sustainable development and updates the latest progress ...



ESG REPORT

A photograph of the ornate, multi-tiered spires of a Thai temple, likely Wat Arun, with the text "Thank You" overlaid in the center. The spires are covered in intricate, colorful mosaics and carvings. The sky is a clear, bright blue. Some green foliage and a small portion of a traditional Thai roof are visible on the right side of the frame.

Thank You