

APEX 泰鼎



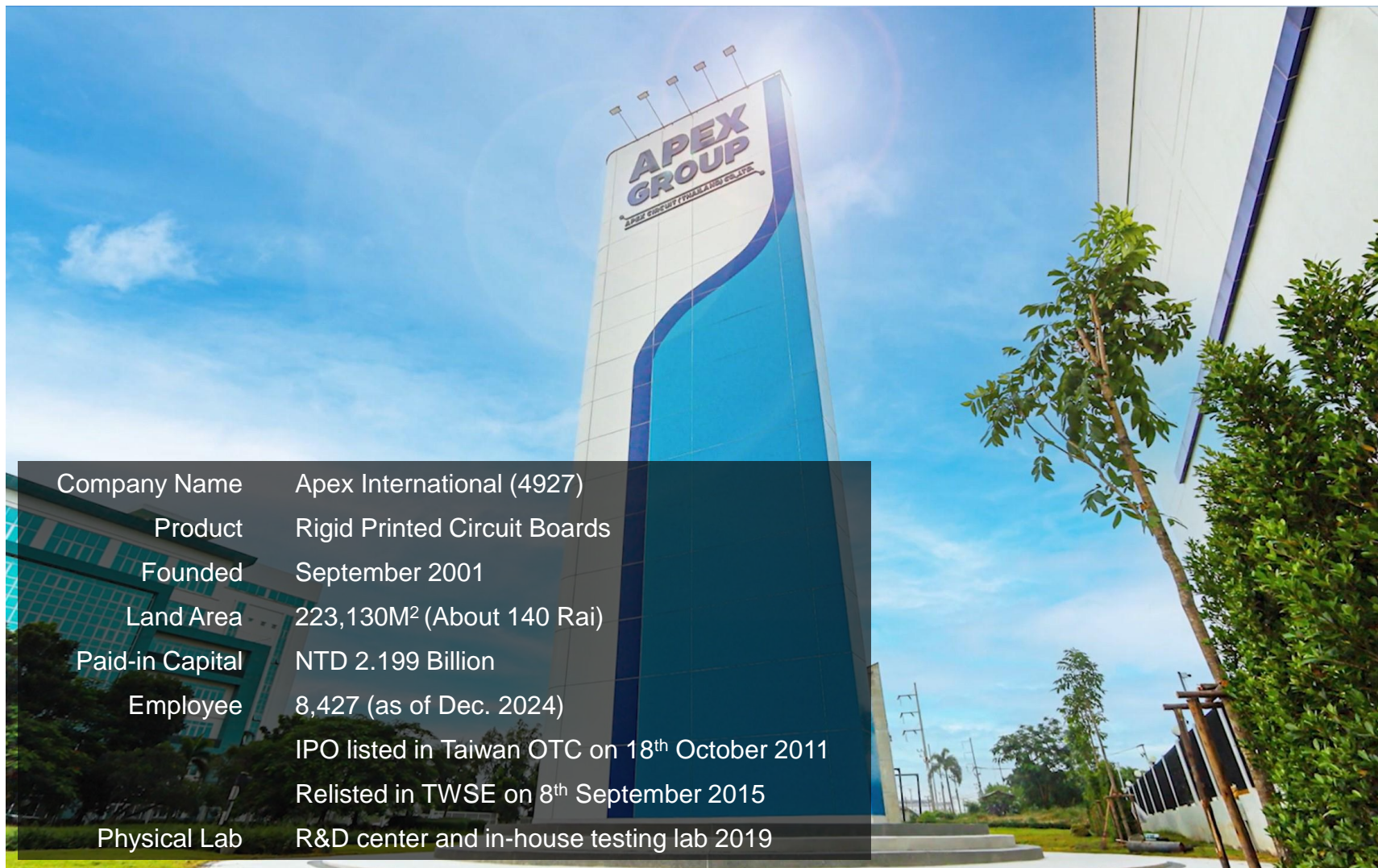
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Safe Harbor Notice



- Apex's statement of its current expectations are forward looking statements which are subject to significant risks and uncertainties.
Actual results may differ materially from those contained in any forward looking statements.
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Company Profile



Company Name	Apex International (4927)
Product	Rigid Printed Circuit Boards
Founded	September 2001
Land Area	223,130M ² (About 140 Rai)
Paid-in Capital	NTD 2.199 Billion
Employee	8,427 (as of Dec. 2024)
	IPO listed in Taiwan OTC on 18 th October 2011
	Relisted in TWSE on 8 th September 2015
Physical Lab	R&D center and in-house testing lab 2019

Certificates



IATF 16949 汽車業品質管理系統證書
Certificate upgraded in Jul. 2023 & Jan. 2024
Apex 1 & 2

ISO 14001環境管理系統證書
Certificate upgraded in Oct. 2023 & Dec. 2022
Apex 1 & 2

ISO 9001品質管理系統證書
Certificate upgraded in Jul. 2023 & Jan. 2024
Apex 1 & 2

ISO 45001職業衛生安全管理系統證書
Certificate upgraded in Jan. 2023
Apex 1 & 2

ISO 17025實驗室品質管理系統證書
Certificate upgraded in Feb. 2024
Apex 2

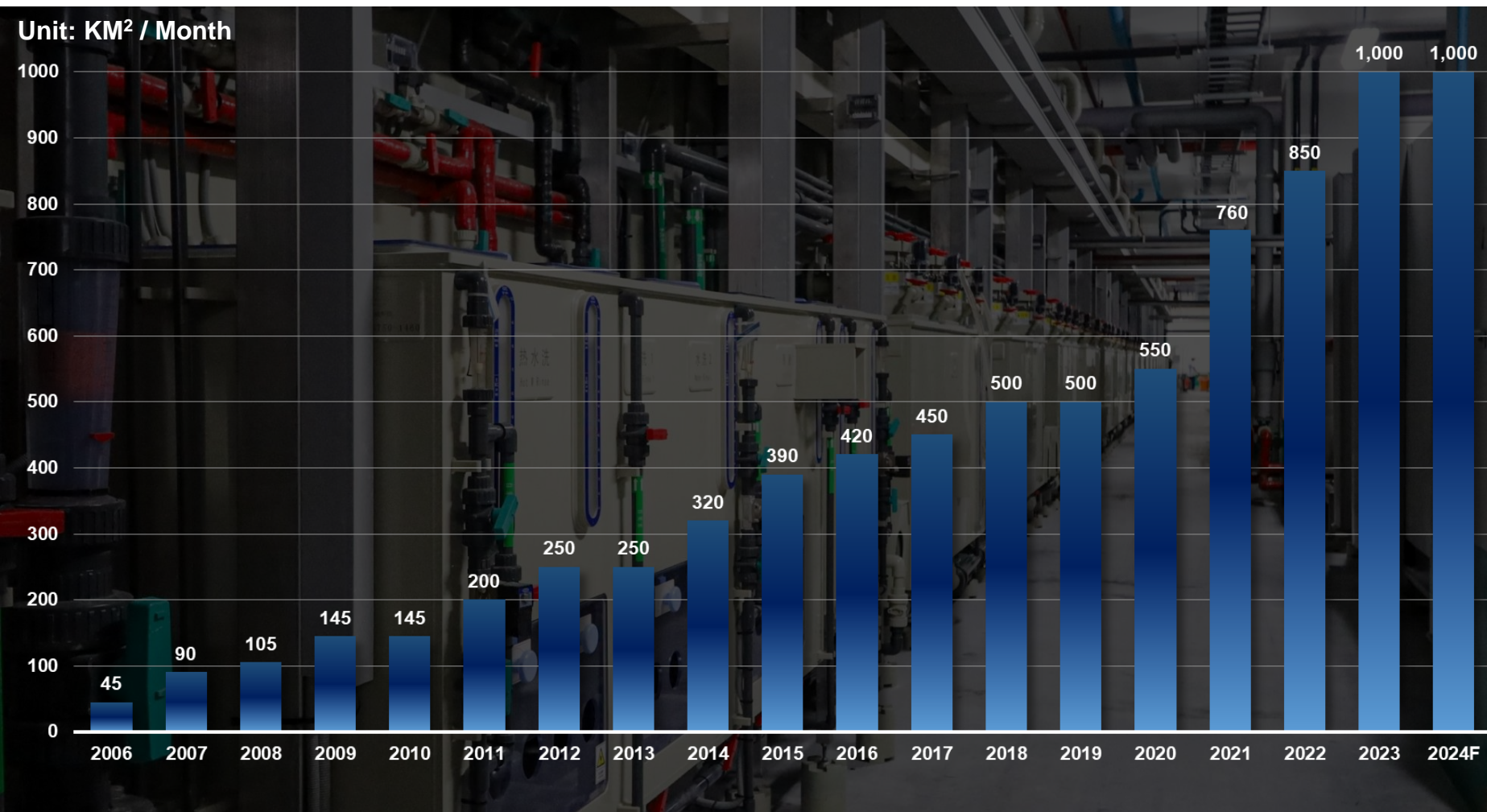
ISO 27001資訊安全管理系統證書
Certificate upgraded in Aug. 2023
Apex Group

ISO 14064-1:2018溫室氣體盤查認證
Certificate upgraded in May. 2024
Apex Group

Green Procurement Standards
Sony/Canon Hi-Tech in 2022 & 2022
Apex Group



Product Capacity



APEX Plan Expansion



Apex 1	Apex 2	Apex 3	Apex S	Apex 4
MP: 2001	MP: 2014	MP: 2H2021	MP: 1990	Next Plan
2L~8L	2L~12L	2L~20L, HDI	1L	



Valuable Customers



Arcelik
Airties



Freebox
Vantiva
Sagemcom



Sony
Panasonic
Sharp
Toshiba
Daikin
Mitsubishi



LG
Samsung
SL
Humax

Canon
Epson
Kyocera
Brother
Pioneer
Sanda

EMS Partner

Pegatron
Foxconn
Jabil
Goertek
Tymphony
Quanta
Chicony
Flextronics
Gemtek
Mitrastar
Merry
QSI
Inventec
New Kinpo Group



Amazon
Western Digital
Commscope
HP
Watchfire
Daktronics
Seagate
TIGO
Harman
Aptiv



Skyworth
Sungrow
HKC



Bosch

2024 Third Quarter Financial Results

Quarterly Results: (QoQ/YoY Comparison)



Unit: NTD Million, unless otherwise stated

	3Q24	2Q24	QoQ	3Q23	YoY
Revenue	3,426	3,138	9.2%	3,097	10.6%
Gross Profit	13	116	(88.7%)	269	(95.2%)
Gross Margin	0.4%	3.7%	(3.3ppts)	8.7%	(8.3ppts)
Operating Expenses	472	424	11.5%	400	18.0%
Operating Profit	(459)	(308)	(49.1%)	(131)	(251.3%)
Operating Margin	(13.4%)	(9.8%)	(3.6ppts)	(4.2%)	(9.2ppts)
Non-operating Items	(54)	(33)	(60.8%)	(50)	(7.2%)
Net Profit*	(511)	(341)	(50.0%)	(180)	(183.6%)
Net Margin	(14.9%)	(10.9%)	(4.0ppts)	(5.8%)	(9.1ppts)
EPS(NTD)	(2.69)	(1.79)	(50.2%)	(0.95)	(183.6%)

*Net Profit Attributable to Owners of Parent

Quarterly Results: (1Q~3Q24 vs. 1Q~3Q23)

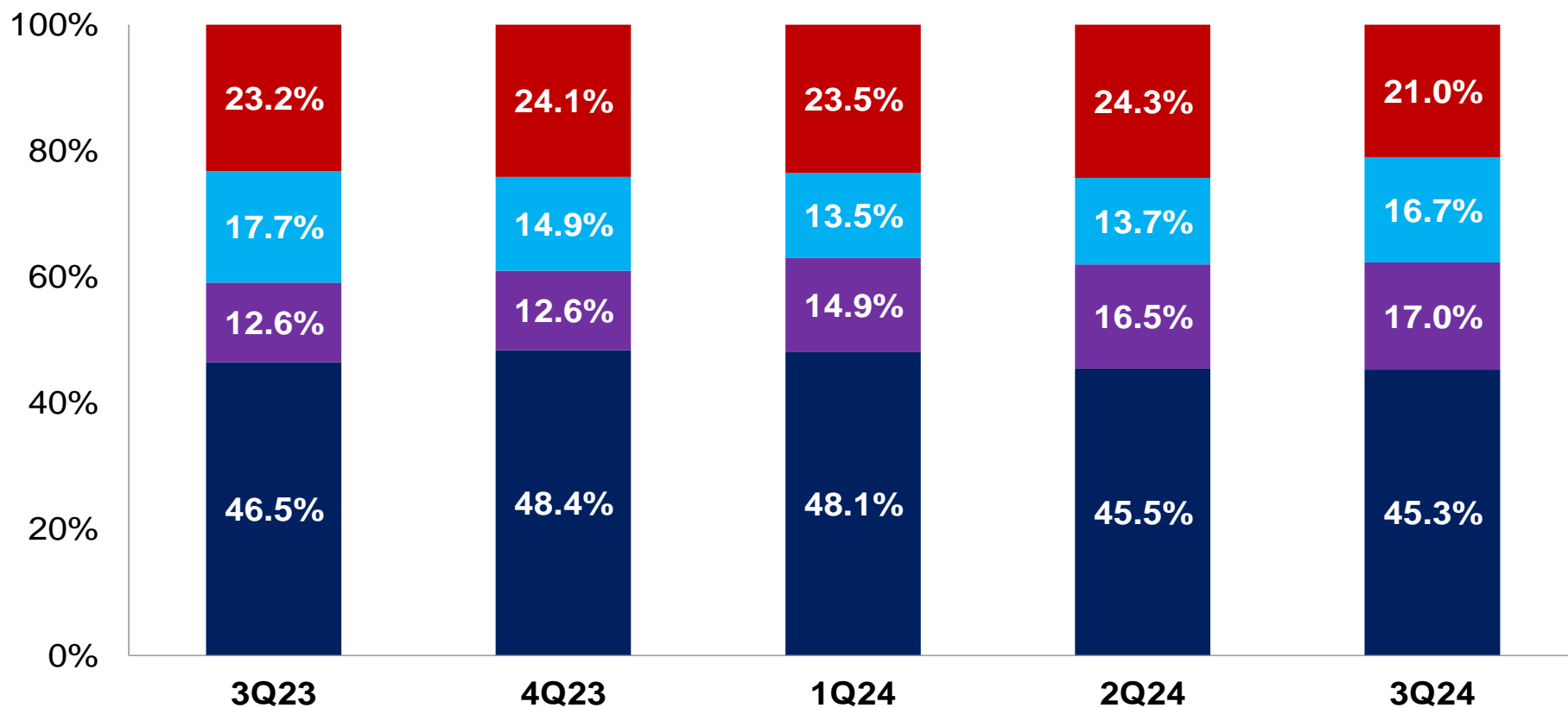


Unit: NTD Million, unless otherwise stated

	1Q~3Q24	1Q~3Q23	YoY
Revenue	9,378	9,543	(1.7%)
Gross Profit	318	930	(65.8%)
Gross Margin	3.4%	9.7%	(6.3ppts)
Operating Expenses	1,316	1,237	6.4%
Operating Profit	(999)	(308)	(224.5%)
Operating Margin	(10.6%)	(3.2%)	(7.4ppts)
Non-operating Items	(141)	(130)	(8.4%)
Net Profit*	(1,136)	(436)	(160.5%)
Net Margin	(12.1%)	(4.6%)	(7.5ppts)
EPS(NTD)	(5.98)	(2.30)	(160.5%)

*Net Profit Attributable to Owners of Parent

Quarterly Revenue by Product Mix



**3Q24
(THB)**

QoQ 4% ↑

YoY 8% ↑

Auto

Communication

PC

Home

(10%) ↓

27% ↑

8% ↑

3% ↑

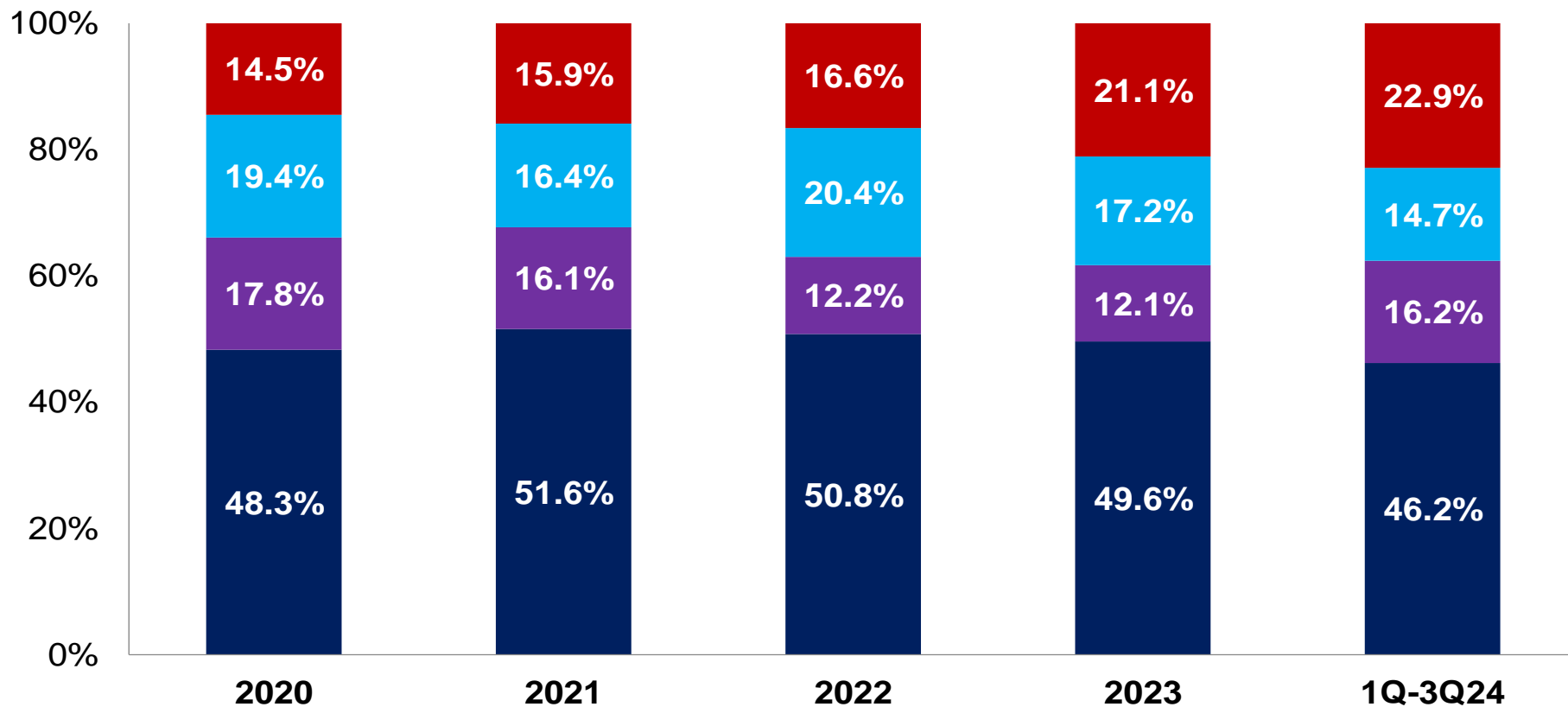
(3%) ↓

2% ↑

45% ↑

5% ↑

1Q~3Q24 Revenue by Product Mix



1Q~3Q24
(THB)

YoY (2%)

Auto

11% ↑

Communication

(20%) ↓

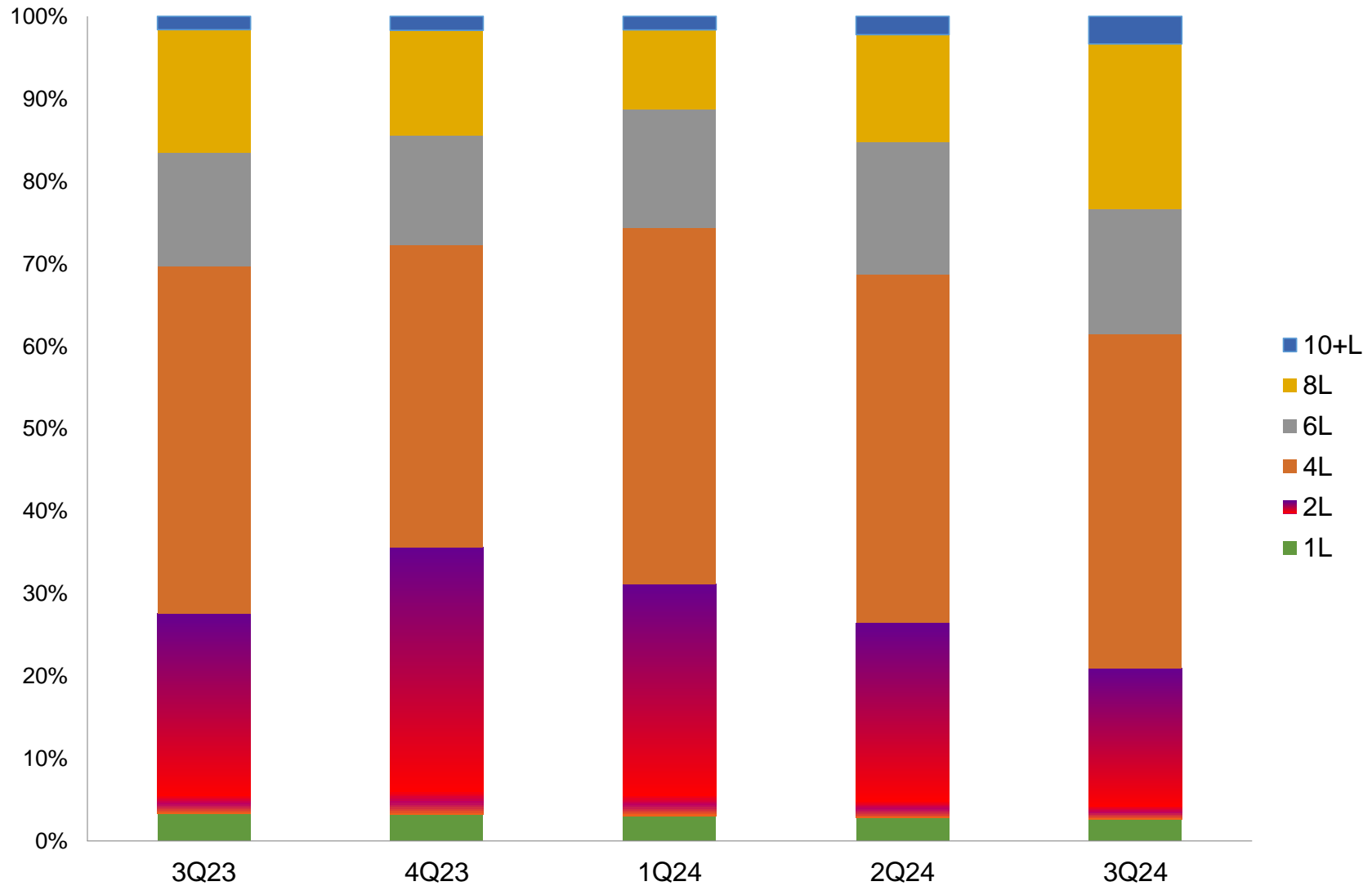
PC

33% ↑

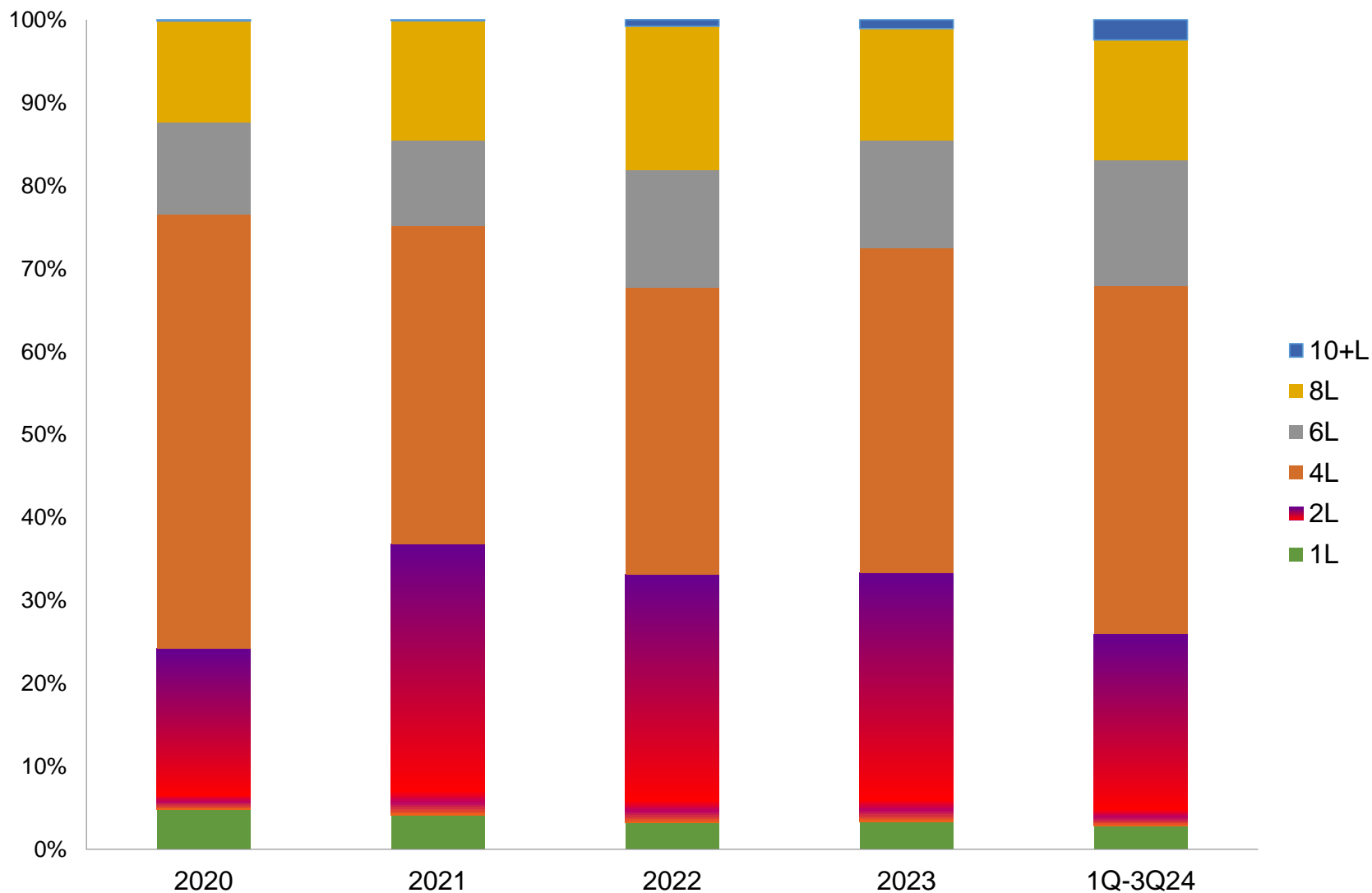
Home

(9%) ↓

Quarterly Revenue by Layer Count



1Q~3Q24 Revenue by Layer Count





APEX ESG

From Compliance to Competitiveness



GREEN Project



Solar Project

1st Target: RE 10%

Aqua Project

Est. 1st Target: 40% Recycled Water



Warehouse



Canteen



Head Office



New Water Plant and FG



Water Treatment



NEWS CENTER



2024.09.12 Apex GREEN Project
Phase 1 of the Apex Solar Project has completed, with an expected annual carbon...



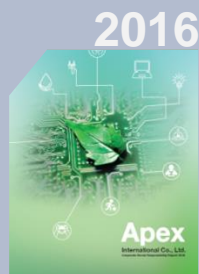
2024.09.13 News Story
Representative Chang Chun-Fu visited Apex.



2024.11.19 News Story
Apex Corporate Governance Team Member Po-Hsuan, Wu won the Sustainable...



2024.12.11 News Story
Apex won the Silver Award in the TCSA Corporate Sustainability Reports Award...



ESG REPORT



Thank You